	Case 3:24-cv-06917 Do	ocument 1	Filed 10/02/24	Page 1 of 62			
1 2 3 4 5 6 7 8 9 10	QUINN EMANUEL URQUHA Rachel Herrick Kassabian (SBN rachelkassabian@quinnemanuel Yury Kapgan (SBN 218366) yurykapgan@quinnemanuel.com Margret M. Caruso (SBN 24347 margretcaruso@quinnemanuel.co 555 Twin Dolphin Dr., 5th Floor Redwood Shores, CA 94065 Telephone: (650) 801-5000 Facsimile: (650) 801-5100 Brian Mack (SBN 275086) brianmack@quinnemanuel.com 50 California Street, 22nd Floor San Francisco, CA 94111 Telephone: (415) 875-6400 Eassimile: (415) 875-6400	191060) . <u>com</u> <u>1</u> 3) <u>om</u>	IVAN LLP				
11 12	Facsimile: (415) 875-6700 Attorneys for Plaintiff WPEngine, Inc.						
12	IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA						
13							
15	WPENGINE, INC., a Delaware		Case No.: 3:24-c	v-06917			
16	corporation,		COMPLAINT I	FOR:			
17	Plaintiff,		(1) Intentional 1	Interference with Contractual			
18	vs.		Relations;				
19	AUTOMATTIC INC., a Delawar		Economic R	,			
20	corporation; and MATTHEW CE MULLENWEG, an individual,	IARLES	U.S.C. § 103	a /			
21	Defendants.		(4) Attempted E(5) Unfair Com	Extortion; petition, Cal. Bus. Prof. Code			
22	Derendunts.		§ 17200, <i>et s</i> (6) Promissory	eq.;			
23			(7) Declaratory	Judgment of Non-Infringement;			
24			(9) Libel;	Judgment of Non-Dilution;			
25			(10) Trade Libel (11) Slander.	l; and			
26			DEMAND FOR	IIIRV TRIAL			
27							
28							
				COMPLAINT			

For its Complaint, Plaintiff WPEngine, Inc. ("WPE"), by and through its attorneys Quinn
 Emanuel Urquhart & Sullivan, LLP, avers as follows:

3

INTRODUCTION

This is a case about abuse of power, extortion, and greed. The misconduct at issue
 here is all the more shocking because it occurred in an unexpected place—the WordPress open
 source software community built on promises of the freedom to build, run, change, and redistribute
 without barriers or constraints, for all. Those promises were not kept, and that community was
 betrayed, by the wrongful acts of a few—Defendants—to the detriment of the many, including WPE.

9 2. WordPress is an open source content management system developed in 2003 that 10 allows people to create and publish their own websites. WordPress was an early success, and people quickly began using it and building a community around it. The WordPress source code and 11 trademarks were initially owned by Defendant Matthew Mullenweg's for-profit company, 12 13 Defendant Automattic Inc. ("Automattic"). In 2010, in response to mounting public concern, the WordPress source code and trademarks were placed into the nonprofit WordPress Foundation 14 15 (which Mullenweg created), with Mullenweg and Automattic making sweeping promises of open 16 access for all: "Automattic has transferred the WordPress trademark to the WordPress 17 *Foundation*, the nonprofit dedicated to promoting and ensuring access to WordPress and related 18 open source projects in perpetuity. This means that the most central piece of WordPress's identity, 19 its name, is now fully independent from any company." Mullenweg and Automattic reiterated this 20 promise later, in even more forceful terms: "What's important is that [] longer than I'm alive, 21 longer than Automattic is alive, longer than any of us are alive, there is something that holds the WordPress code and trademark for the free access for the world." 22

3. What Defendants' statements and assurances did *not* disclose is that while they were
publicly touting their purported good deed of moving this intellectual property away from a private
company, and into the safe hands of a nonprofit, Defendants in fact had quietly transferred
irrevocable, exclusive, royalty-free rights in the WordPress trademarks right *back* to Automattic that
very same day in 2010. This meant that far from being "independent of any company" as Defendants
had promised, control over the WordPress trademarks effectively never left Automattic's hands.

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 3 of 62

4. 1 Despite the promises Defendants made to induce companies to build their businesses around WordPress, Defendants are now misusing these trademarks for their own financial gain and 2 3 to the detriment of the community members. One such company that relied on Defendants' promises was WPE, founded in 2010. WPE is a true champion of WordPress, devoting its entire 4 5 business to WordPress over other similar open source platforms. In reliance on Defendants' many promises, WPE invested hundreds of millions of dollars and 14 years of hard work building a 6 7 successful business to serve that community—only to see the petulant whims of Mullenweg inflict 8 harm to its business and the community that has embraced it.

9 5. Over the last two weeks, Defendants have been carrying out a scheme to ban WPE 10 from the WordPress community unless it agreed to pay tens of millions of dollars to Automattic for a purported trademark license that WPE does not even need. Defendants' plan, which came without 11 12 warning, gave WPE less than 48 hours to either agree to pay them off or face the consequences of 13 being banned and publicly smeared. In that short time, Defendants sent ominous messages and photos designed to intimidate WPE into making an extortionate payout. When WPE did not 14 15 capitulate, Defendants carried out their threats, unleashing a self-described "nuclear" war against 16 WPE. That war involved defaming WPE in public presentations, directly sending disparaging and 17 inflammatory messages into WPE customers' software and through the Internet, threatening WPE's 18 CEO and one of its board members, publicly encouraging WPE's customers to take their business 19 to Automattic's competing service providers (for a discounted fee, no less), and ultimately blocking 20 WPE and its customers from accessing the wordpress.org portal and wordpress.org servers. By 21 blocking access to wordpress.org, Defendants have prevented WPE from accessing a host of 22 functionality typically available to the WordPress community on wordpress.org.

- 6. Mullenweg's recent actions have exposed and highlighted his long history of
 obfuscating the true facts about his control and manipulation of the WordPress Foundation and
 wordpress.org—which he presents as a not-for-profit "dot-org" enterprise, but which in fact he
 solely owns and directs with an iron fist to further his own commercial interests in Automattic and
 associated commercial businesses, to the detriment of Defendants' competitors.
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-2-

7. Defendants' self-proclaimed war has inflicted harm upon WPE and the entire
 WordPress community. Worse, it has no end in sight, as Defendants continue their bad acts
 unabated. WPE brings this action to stop Defendants from continuing to harm WPE and its customer
 relationships, from undermining the entire WordPress ecosystem, and to hold Defendants
 accountable for their broken promises and malfeasance.

6

THE PARTIES

8. Plaintiff WPE is a Delaware Corporation with its principal place of business in
Austin, Texas. WPE is a technology company that offers a complete Platform as a Service (PaaS)
solution (including comprehensive development and deployment tools, support and security, and
managed hosting) for WordPress and also develops plugins, themes, and other tools for the
WordPress community. WPE employs more than 1,000 people and is considered one of the most
trusted WordPress platforms in the world.

9. Defendant Automattic is a Delaware Corporation with its principal place of business
in San Francisco, California. Automattic owns and operates several for-profit businesses that
operate within the WordPress ecosystem, including wordpress.com, WordPress VIP, and
Pressable.com (all competitors to WPE), as well as WooCommerce, Inc. (which offers an
ecommerce tool).

18 10. On information and belief, Defendant Matthew Charles Mullenweg ("Mullenweg") 19 among other places, in California, where he beneficially owns residential lives, 20 property. Mullenweg also controls and serves as the CEO and President of Automattic, a California-21 based corporation, and as a founding director of the WordPress Foundation, a California nonprofit 22 public benefit corporation recognized by the Internal Revenue Service ("IRS") as a public charity 23 under Section 501(c)(3) of the Internal Revenue Code. Mullenweg recently publicly acknowledged 24 that he owns wordpress.org, which is registered with the Internet Corporation for Assigned Names 25 and Numbers (ICANN) as a California domain. The wrongful acts described herein, including at 26 least the decisions and conduct to extort, interfere with, and otherwise violate the legal rights of 27 WPE and the libelous and slanderous activity, took place at least in part in California, where 28 Mullenweg and other key Automattic employees and agents work and where the instrumentalities of the company are located. In addition, on information and belief, at least some of the computers
 and servers used to carry out the blocking of WPE's access to wordpress.org were located in
 California.

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JURISDICTION AND VENUE

Jurisdiction is proper in this court because this litigation arises under federal law,
namely 15 U.S.C. § 1051 *et seq*. (Lanham Act) and 18 U.S.C. § 1030 *et seq*. (Computer Fraud and
Abuse Act). The Court has jurisdiction over this action under 28 U.S.C. § 1331 (federal question),
28 U.S.C. § 1338(a) (trademarks), and 28 U.S.C. § 2201 (Declaratory Judgment Act). This Court
has supplemental jurisdiction over the remaining claims under 28 U.S.C. § 1367.

10 12. A case of actual controversy has arisen between the parties pursuant to 28 U.S.C.
11 § 2201 regarding whether WPE infringes any alleged trademark rights of Automattic, as further set
12 forth herein.

13 13. This Court has personal jurisdiction over Automattic because Automattic has its
14 principal place of business in the State of California and within this district, regularly conducts
15 business within this district, and advertises and sells its services through the Internet to California
16 residents. In addition, the claims at issue arise out of or relate in substantial part to Automattic's
17 activities in this District.

18 14. This Court has personal jurisdiction over Mullenweg, including due to his substantial
19 and regular contacts with the forum as the CEO of Automattic. In addition, the claims at issue arise
20 out of or relate in substantial part to Mullenweg's activities in this District.

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15. Venue is proper in this district under 28 U.S.C. §§ 1391(b) and 1391(c).

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CASE OF ACTUAL CONTROVERSY FOR DECLARATORY JUDGMENT

16. With respect to WPE's request for declaratory judgment, a case of actual controversy
has arisen between the parties pursuant to 28 U.S.C. § 2201. During the week of September 16,
2024, as further described below, Defendants made various demands that WPE pay tens of millions
of dollars per year for a license to use Automattic's purported trademarks, including the terms

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"WordPress," "WooCommerce," and various other similar marks¹ (collectively the "Challenged
 Terms").

3 17. On September 23, 2024, counsel for Automattic and its subsidiary, WooCommerce, Inc., sent a letter to WPE, alleging that WPE's use of the Challenged Terms constitutes trademark 4 5 infringement and was diluting their rights, tarnishing their reputation, and harming their goodwill. The letter further alleged that WPE's "unauthorized use of our Client's trademarks infringes their 6 7 rights and dilutes their famous and well-known marks," as well as having "enabled [WPE] to 8 unfairly compete with our Client and has led to unjust enrichment." A copy of that letter is attached 9 as Exhibit A. The letter also stated that Automattic is "entitled to file civil litigation to obtain an injunction and an award of actual damages, a disgorgement of your profits, and our Client's costs 10 and fees," along with an award of "attorneys' fees." 11

12 18. On the same day, Mullenweg posted a public comment on the Reddit website, again
13 meritlessly accusing WPE of "trademark violations" and claiming that he was going to file "formal
14 legal action" against WPE.²

15 19. WPE denies Defendants' accusations, including that WPE has violated any
16 trademark rights of Defendants. Consequently, a specific and immediate dispute exists between
17 WPE and Defendants. WPE cannot continue to allow Defendants' unsubstantiated threats and
18 demands interfere with WPE's business and relationships with its customers. WPE needs judicial
19 clarity regarding its non-infringement and non-dilution of the Challenged Terms so that it can
20 continue to serve customers and users of its platform, including the open source community, without
21 further interference from Defendants.

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- WORDPRESS, U.S. Reg. No. 3201424; WORDPRESS, U.S. Reg. No. 4764217;
 WORDPRESS, U.S. Reg. No. 4865558; WOOCOMMERCE, U.S. Reg. No. 5561427;
 U.S. Reg. No. 5561428; WOO, U.S. Reg. No. 5561425; WOO, U.S. Reg. No. 5561426.
- ²⁷ https://www.reddit.com/r/Wordpress/comments/1fn3mjr/comment/lokzvec/. Every hyperlink
 ²⁸ referenced herein was last visited on October 1, 2024.
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GENERAL ALLEGATIONS

WPE's Business as a Service Provider in the WordPress Community

A. WPE's Services and Other Contributions to the WordPress Community

20. WPE was founded in 2010 as a comprehensive platform to develop, host, manage, 4 5 and support websites that are built on the open source code known as WordPress. For example, 6 amongst other things, WPE helps companies and agencies of all sizes to manage, host, operate, and 7 optimize their WordPress websites with premium, enterprise-grade tools, services, and support. 8 Over time, WPE began developing and offering additional products and services, such as plugins 9 and other tools for the WordPress community. Today, WPE has more than 1,000 employees, and 10 is used on more than 1.5 million websites, including by businesses, individuals, charities, schools, and governmental agencies that rely on WPE to keep their websites up and running. WPE has 11 invested hundreds of millions of dollars to enable users and customers to host their sites using 12 13 WordPress.

14 21. WPE is a proud member of the WordPress community, which consists of users and 15 developers who collaborate to improve the WordPress platform and to make sure that this open 16 source code remains free and accessible to everyone. As part of the WordPress community, WPE 17 has contributed tens of millions of dollars in ongoing support for the broader community through 18 events, sponsorships, and the development of educational resources, including sponsorship of 19 WordCamps worldwide (a conference run by a wholly-owned for-profit subsidiary of the WordPress 20 Foundation, WordPress Community Support, PBC) and producing DE{CODE}, a conference for 21 developers who build WordPress websites; hosting, funding and actively maintaining multiple open 22 source projects (e.g., ACF, WPGraphQL, faust.js) within the ecosystem used by millions of websites 23 around the world; and educating and empowering the WordPress community through webinars, 24 podcasts, and tutorials, and content like the WordPress Roundup and WPE's Building WordPress 25 series.

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23.

WPE's Longstanding Use of the WordPress Mark to Refer to the Open Source Software Platform its Customers' Websites are Built On

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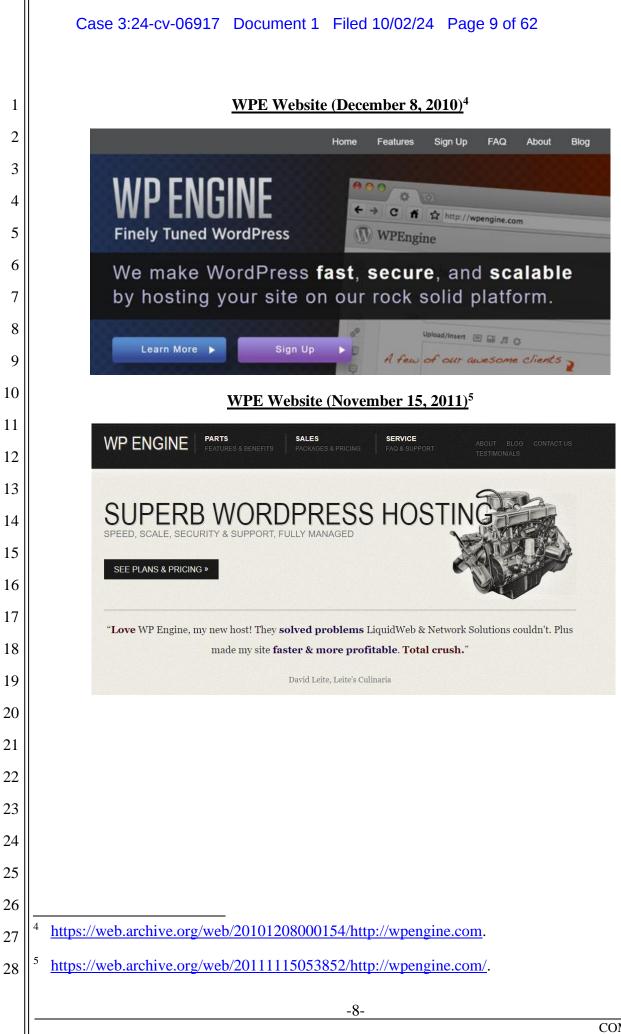
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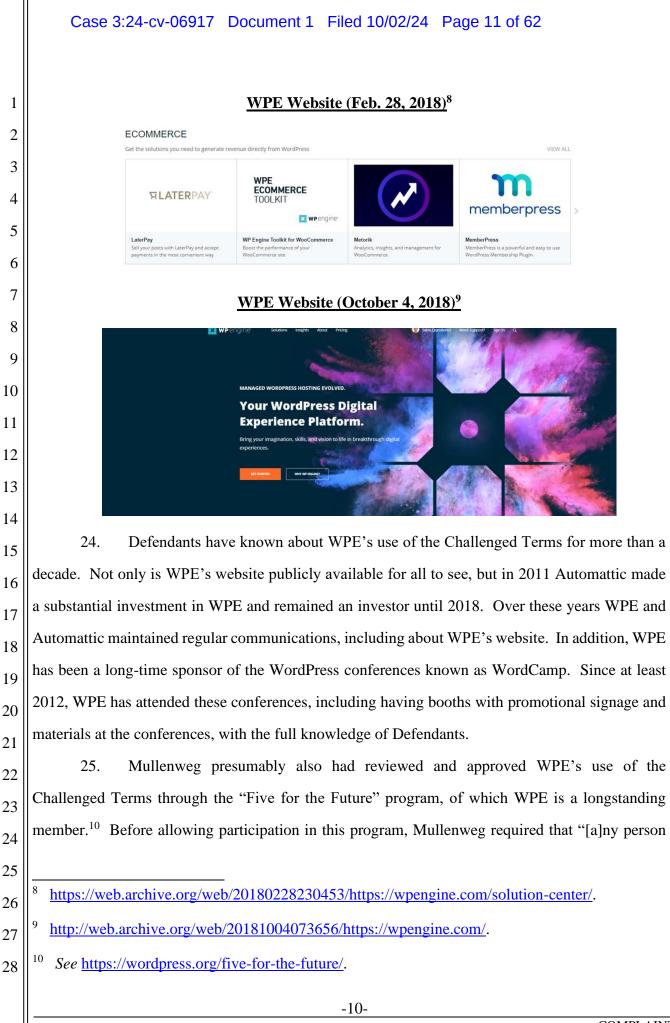
22. Because WPE's products and services are built to work with websites developed using WordPress opensource software and opensource WooCommerce plugins, WPE naturally references the Challenged Terms when referring to the software platform on which its customers' websites are built. WooCommerce is an opensource WordPress plugin that is managed by 6 Automattic on a for-profit basis. The WooCommerce plugin adds functionality to WordPress that, among other things, allows users to sell products and services on their website and take payment for 8 those sales. WPE has consistently used the term "WordPress" since 2010 in reference to the WordPress program and platform, and the term "WooCommerce" in reference to the WooCommerce plugin, since at least 2018. This type of referential, or nominative, use of the Challenged Terms is not only legal, but it is essential to providing consumers with the information 12 they need. Further, it has long been condoned by the Defendants, and is widely mirrored by the 13 entire WordPress community. 14

> Examples of such WPE uses dating back to 2010 include: **WPE Website (March 30, 2010)**³

Better, Faster, Stronger. WordPress. We're developing a rock-solid, fully managed, hosting platform for Wordpress. We're designing a beautiful dashboard to control backups, staging, and plugins. Enter your email below to learn more about our beta. Submit about us updates ©2010 wpengine.com https://web.archive.org/web/20100330012641/http://wpengine.com.







Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 12 of 62

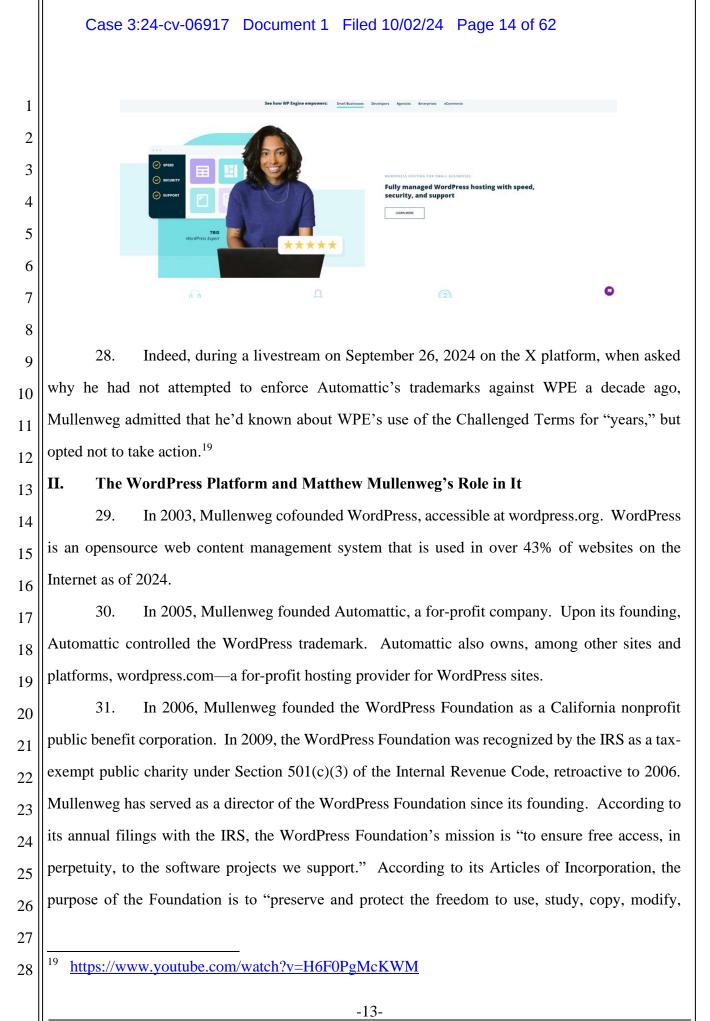
1 or business currently misusing or infringing on the WordPress trademark will need to fix any misuse before their pledge will appear on the Five for the Future pledge page."¹¹ Mullenweg knowingly 2 published WPE's pledge to this program on wordrpess.org, thereby acknowledging that WPE was 3 not "misusing or infringing on" the WordPress trademark.¹² In addition, Mullenweg acknowledged 4 5 that "[a]s a *longtime contributor* to WordPress Core, WP Engine has *played an integral role* in supporting the WordPress project for *more than a decade*.¹³ Indeed, as also acknowledged by 6 7 Mullenweg, WPE, at the very least, "sponsors 11 contributors for a total of 40 hours per week across 5 teams."14 8

9 26. Moreover, on March 21, 2023, with full knowledge of WPE's use of the Challenged 10 Terms, Mullenweg attended and spoke at WPE's developer conference, DE{CODE}, as part of a 11 "fireside chat," which was broadcast widely and is still available to the public.¹⁵ As part of that 12 interview, in response to a question about what was required from "all of us who stand for a free 13 and open web to keep things thriving for the next 20 years," Mullenweg responded that people 14 should "vote with your wallet. So when you support companies like WPE, who don't just provide 15 a commercial service, but are also part of a wider open source community, you're saying, hey, I 16 want more of this in the world." On the day of his fireside chat, praising WPE, WPE's site appeared 17 as follows, clearly using the Challenged Terms in a nearly identical way to how WPE uses the terms 18 today:

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- ¹¹ <u>https://wordpress.org/five-for-the-future/expectations/.</u>
- 24 25 ¹² See <u>https://wordpress.org/five-for-the-future/pledge/wp-engine/</u> (emphasis added).
- 26 ¹³ *Id.*
- $27 \parallel^{14}$ Id. (emphasis in original).
- 28 https://wpengine.com/resources/decode-2023-fireside-chat-mullenweg-ventura/.

	Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 13 of 62						
1 2 3 4 5 6 7 8	WPE Website (March 21, 2023) ¹⁶ Image:						
9	used them for more than a decade so that consumers know that WPE's products and services are						
10	made to work with the open source code for WordPress and WooCommerce. ¹⁷						
11	WPE Website (September 26, 2024) ¹⁸						
12	WP engine: Products 🗸 Solutions V Why WP Engine? V WordPress Hosting V Pricing Resources V Log In 🕀 Contact Us						
13	MOST TRUSTED WORDPRESS HOSTING AND BEYOND						
14	We power the						
15	freedom to create on WordPress						
16	on WordPress						
17	Build, power, manage and optimize extraordinary WordPress, <u>WooCommerce</u> and <u>headless</u> sites with the world's #1 <u>WordPress hosting</u> platform.						
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19 20							
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24							
25							
26	¹⁶ <u>https://web.archive.org/web/20230321054241/https://wpengine.com/</u> .						
27	¹⁷ <u>https://www.youtube.com/watch?v=H6F0PgMcKWM</u>						
28	¹⁸ <u>https://wpengine.com/</u> .						
	-12-						
	COMPLAINT						



Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 15 of 62

redistribute and otherwise make freely available certain open source software," and to "serve the
 general public by promoting and advancing the development of certain open source software and
 technologies which can be used by individuals as a personal publishing platform free of charge, and
 to educate the general public on the availability and use of such software and technologies."

5 32. In 2010, after WordPress Foundation had been publicly recognized by the IRS as a 501(c)(3) public charity, Mullenweg caused Automattic to transfer ownership of the WordPress 6 7 marks to the WordPress Foundation, and publicly announced that transfer. On September 9, 2010, 8 Mullenweg posted on his blog that "Automattic has transferred the WordPress trademark to the 9 WordPress Foundation, the nonprofit dedicated to promoting and ensuring access to WordPress and related open source projects in perpetuity."²⁰ He did that around the same time of public concern 10 over his level of control and potential for abuse. Mullenweg's public announcement did not 11 12 mention, however, that he had also caused the nonprofit WordPress Foundation to grant an 13 exclusive, fully-paid, royalty-free, perpetual, irrevocable, worldwide, sublicensable license and related security agreement to the WordPress mark *right back* to Mullenweg's for-profit Automattic. 14

Mullenweg failed to disclose this exclusive licensing arrangement between his 15 33. nonprofit (the WordPress Foundation) and his for-profit (Automattic) in the WordPress 16 17 Foundation's tax filings with the California government, claiming that there were no "contracts... 18 between [WordPress Foundation] and any officer, director or trustee ... or with an entity in which 19 any such officer, director or trustee had any financial interest" (emphasis added). This statement 20 was false, given that Mullenweg was a director of the WordPress Foundation while also having a 21 financial interest in Automattic, the entity with which the Foundation entered into a trademark license agreement—an apparent self-dealing transaction constituting inurement under federal tax 22 23 law. It appears Mullenweg also did not disclose the license agreement in the WordPress 24

²⁰ <u>https://ma.tt/2010/09/wordpress-trademark/</u>. See also <u>https://wordpress.org/book/2015/11/the-wordpress-foundation/</u> ("Automattic registered the WordPress trademarks in 2006, but some contributors — who had helped build the software or started their own local communities — felt that they had as much right to the trademarks as Automattic. Some community members believed that the community owned the codebase and thus should own the trademarks, not the corporate entity.").

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 16 of 62

1 Foundation's filings with the IRS, and none of WordPress Foundation's fourteen years of publicly 2 available federal reporting to the IRS indicates that the WordPress Foundation was compensated in 3 any form for granting an exclusive, fully-paid, royalty-free, perpetual, irrevocable, worldwide, 4 sublicensable license for trademarks Defendants now claim are incredibly valuable. Indeed, while 5 the Foundation has failed to ever disclose to the IRS its ownership of the trademarks or existence of the exclusive royalty-free license to Automattic, for the past seven years Mullenweg himself 6 7 executed the IRS forms on behalf of the Foundation under penalties of perjury, an apparent false 8 certification to the IRS and public that the Foundation's Forms 990 were true, correct, and complete.

9 34. Notably, for the 2010 tax year when the apparent self-dealing transaction with 10 Automattic was executed, the Foundation chose to file the Form 990-N "e-postcard" version of the Form 990 requiring no financial detail except a certification that the organization normally has 11 12 annual gross receipts of \$50,000 or less. Gross receipts are the total amounts the organization 13 received from all sources during the tax year including non-cash contributions such as valuable trademarks, without subtracting any costs or expenses. By virtue of having filed this form, the 14 15 Foundation made a representation to the IRS and to the public that its gross receipts were normally 16 \$50,000 or less during the time in which it received rights to the WordPress trademarks, effectively 17 concealing what Defendants claim are valuable trademarks from being reported in the Foundation's 18 returns as assets of the Foundation. Further, for the subsequent year the Foundation filed a more 19 fulsome 2011 Form 990-EZ which reported that at the start of 2011, the Foundation only had total 20 assets \$14,071 consisting solely of cash, savings, and investments. No trademarks or other valuable 21 IP were reported. These filings demonstrate that the Foundation made no accounting to the IRS (or 22 the public reviewing IRS forms) concerning the Foundation's receipt and possession of the 23 trademarks at issue. Assuming the trademarks have any value (much less the tens of millions of 24 dollars annually that Mullenweg has demanded for use of them), each year the Foundation has failed 25 to report the value of the trademarks on its Form 990 balance sheet along with a description of assets 26 in its corresponding Schedule O, although required to do so under federal tax law.

35. In a number of public statements about the WordPress trademark, Mullenweg also
failed to disclose the critical fact that a for-profit entity he controlled held the exclusive WordPress

trademark rights. To the contrary, Mullenweg's comments appeared intent on providing false
assurances that the WordPress trademark rights were safely in the hands of the nonprofit Foundation.
In 2010, Mullenweg stated that "it's not often you see a for-profit company *donate one of their most valuable core assets and give up control.*"²¹ And as he stated in an interview in 2014, referring
to the Foundation: "What's important is that [] longer than I'm alive, longer than Automattic is alive,
longer than any of us are alive, *there is something that holds the WordPress code and trademark for the free access for the world.*"²²

8 36. WordPress operates under the open-source GNU General Public License (GPL). 9 Under that license, anyone in the world has permission to access, review, copy, modify, distribute, 10 and create derivative works of WordPress without payment to anyone as long as, among other 11 things, derivative works are also contributed back to the open-source community. This sharing of 12 new code development is the fundamental principal by which open-source communities function 13 and thrive.

14 37. The WordPress open-source software is hosted by and accessible through the website
15 wordpress.org, which also contains information, tutorials, and news about WordPress. As described
16 in further detail below, wordpress.org also hosts plugins, themes, other add-ons created by software
17 developers in the WordPress community who wish to share their work with the rest of the WordPress
18 community, and hosts other services, such as a support ticket and bug tracking system as well as a
19 community chat and communications system.

38. Despite its .org top level domain, which is commonly understood to be used for
nonprofit entities, Mullenweg recently acknowledged that he controls wordpress.org, as in the
following message he posted on Slack on September 22, 2024:

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²¹ <u>https://ma.tt/2010/09/wordpress-trademark/</u> (emphasis added).

28 ²² <u>https://archive.wordpress.org/interviews/2014_04_17_Mullenweg.html</u> (emphasis added).



Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 19 of 62

40. 1 Mullenweg made similar statements in a message posted on Slack on January 14, 2 2024 to the effect that wordpress.org (using the abbreviation "W.org," which redirects to 3 wordpress.org) "belongs to me, it's not part of the foundation or any trust":

> i~Ξ] matt Jan 14th at 7:43 PM W.org belongs to me, it's not part of the foundation or any trust, I run it in an open way that allows lots of folks to participate but they don't own it. c.+ 23

- 8 41. In an interview with the WordPress Blog & Podcast on September 27, 2024, 9 Mullenweg also stated that he has "been running wordpress.org for 21 years," which means that he 10 has been running the wordpress.org website since he founded WordPress in 2003, such that 11 wordpress.org was never owned by the nonprofit WordPress Foundation and existed years before 12 there even was a Foundation.²³
- 13 42. In May 2015, Automattic acquired WooCommerce, Inc., an open source e-commerce 14 plugin for WordPress. WooCommerce, Inc. is a for-profit entity and owns trademark registrations 15 for the WOOCOMMERCE and WOO marks.
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III. Defendants' Promises to WPE and the Entire WordPress Community

17 43. The WordPress community, consistent with the principles of open source, was built 18 upon the values of freedom and openness. As described above, WordPress's core software is 19 licensed to the world under an open source GPL license. In addition to its software licensing, 20 WordPress's messaging on wordpress.org and wordpressfoundation.org emphasize these 21 overarching values of freedom and openness.

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44. For example, on wordpress.org, Mullenweg claims that the WordPress community 23 is "united by the spirit of open source, and the freedom to build, transform, and share without 24 barriers. *Everyone* is welcome."²⁴ The website further states that WordPress "provides the 25

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https://wordpress.org/ (emphasis added). 28

²³ https://x.com/TheWPMinute/status/1839774203018662028. 27

opportunity for *anyone* to create and share."²⁵ Defendants describe their commitment to open
source, which has led it to adopt "four core freedoms" related to its product offerings: (1) "freedom
to run [the software] for any purpose"; (2) freedom to "change [the software] make it do what you
wish"; (3) "freedom to redistribute" the software; and (4) "freedom to distribute copies of your
modified versions to others."²⁶ Defendants explain that they are "committed to being as *inclusive and accessible as possible*. We want users, regardless of device or ability, to be able *to publish content* and maintain a website or application built with WordPress."²⁷

8 45. Apart from these broad promises of openness, accessibility, and freedom, Defendants 9 make even more specific promises to third party software developers (such as WPE) which it 10 encourages to build on its platform. WordPress is architected in a way that allows third-party software developers to create "plugins" and "themes" that can seamlessly interact with the 11 12 WordPress platform. WordPress plugins enhance and add to the functionality of WordPress, while 13 WordPress themes can change and enhance how WordPress looks when users interact with 14 it. Defendants strongly encourage software developers to develop and share plugins and themes 15 with other members in its community by uploading them to a repository within the wordpress.org 16 website for all to use. Websites around the world running WordPress can then download these 17 plugins from wordpress.org repository to their websites. Defendants operate an authentication system at login.wordpress.org, which controls access to portions of the wordpress.org site, including 18 19 the ability to submit plugins and themes to the repository.

46. Mullenweg hosts an entirely separate developer website (developer.wordpress.org)
to encourage third-party software developers (such as WPE) to build plugins. On that developer
website, WordPress promises that "wordpress.org offers free hosting to *anyone* who wishes to
develop a plugin in our directory."²⁸ The wordpress.org website is a control point over distribution

- 24 25
- ²⁵ <u>https://wordpress.org/about/</u> (emphasis added).
- $26 ||^{26} Id.$

27 https://wordpress.org/about/accessibility/ (emphasis added).

28 ²⁸ <u>https://developer.wordpress.org/plugins/wordpress-org/</u> (emphasis added).

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 21 of 62

for WordPress plugins. Nowhere on the developer website does it say that a developer must pay
 money to WordPress to host their plugins on wordpress.org, or that access to wordpress.org can be
 blocked at Mullenweg's whim. Nor does wordpress.org disclose on the site that it is *not* owned and
 operated by the nonprofit WordPress Foundation (despite the dot-org top level domain and
 WordPress Foundation donation page), but is, in fact, owned and controlled solely by Mullenweg.

6 47. Wordpress.org's developer website also contains a "Frequently Asked Questions" which provides the process by which plugins are approved to be posted on wordpress.org.²⁹ The 7 8 developer website states that a plugin submitted for publication on wordpress.org "will be queued, 9 and as soon as we get to it, we will manually download and review your code. If we find no issues with the security, documentation, or presentation, your plugin will be approved. If we determine 10 11 there are issues, you will receive a second email with details explaining what needs to be fixed."³⁰ 12 Nowhere does the website say that the plugin will be approved only if the developer pays money to WordPress. The "Frequently Asked Questions" also contains language that describes the conditions 13 under which plugins are not accepted.³¹ Again, nothing states that plugins will not be accepted for 14 15 failure to pay money to wordpress.org. The "Frequently Asked Questions" section of the website 16 also states that "[p]lugins are closed for guideline violations, security issues, or by author requests."³² Nowhere on the website does WordPress state that Plugins can be closed simply 17 because Mullenweg decided so. 18

48. In addition to emphasizing the openness of the WordPress Core codebase and
wordpress.org, Defendants have also emphasized openness in use of the WordPress trademark.
According to the WordPress Foundation's website, the WordPress Foundation is the rightful owner
of the WordPress trademark and oversees its enforcement.³³ The WordPress Foundation has also

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- ²⁹ <u>https://developer.wordpress.org/plugins/wordpress-org/plugin-developer-faq/</u>.
- $25 \int_{-25}^{30} Id.$ (emphasis added).
- $26 ||^{31}$ Id.
- $27 ||^{32}$ Id.
- 28 ³³ <u>https://wordpressfoundation.org/trademark-policy/</u>.

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 22 of 62

represented to the IRS that "the Foundation will be responsible for protecting the WORDPRESS,
 WORDCAMP, and related trademarks."³⁴ As referenced above, Mullenweg also has stated that the
 very reason that he created the WordPress Foundation was to ensure that "there is something that
 holds the WordPress code and trademark for the *free access for the world*."³⁵

49. Consistent with the doctrine of nominative fair use, nearly all third-party developers
of WordPress plugins prominently display "WordPress" on their websites when referring to the
software and platform on which their plugins are built, as do providers that host WordPress websites,
when describing the WordPress software and platform. As discussed above, WPE has been using
the term WordPress in this fashion since the company was formed in 2010. Defendants have been
aware of this usage for more than a decade without complaint.

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IV.

Automattic's and Mullenweg's Recent Coercive Threats and Attempted Extortion of WPE

During the course of calls on September 17 and 19, for instance, Automattic CFO

50. In the days leading up to Mullenweg's September 20, 2024 keynote address at the
WordCamp US Convention, Automattic suddenly began demanding that WPE pay Automattic large
sums of money, and, if it refused, Automattic would wage war against WPE. This demand was
accompanied by allegations about WPE's business that were not only baseless but also bore no
rational relation to the payment demand.

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Mark Davies told a WPE board member that Automattic would "go to war" if WPE did not agree to pay its competitor Automattic a significant percentage of WPE's gross revenues—tens of millions of dollars—on an ongoing basis. Automattic's CFO suggested the payment ostensibly would be for a "license" to use certain trademarks like WordPress, even though WPE needs no such license and

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- ³⁴ <u>https://projects.propublica.org/nonprofits/display_990/205498932/2012_12_EO%2F20-</u>
 ^{5498932_990EZ_201112.}
- 28 ³⁵ <u>https://archive.wordpress.org/interviews/2014_04_17_Mullenweg.html</u> (emphasis added).

had no reasonable expectation that Automattic had a right to demand money for use of a trademark

owned by the separate nonprofit WordPress Foundation. WPE's nominative uses of those marks to

refer to the open-source software platform and plugin used for its clients' websites are fair uses

under settled trademark law, and they are consistent with WordPress' own guidelines and the
 practices of nearly all businesses in this space. Nonetheless, Automattic's CFO insisted that WPE
 provide a response to the demand immediately and later, on the day of the keynote, followed up
 with an email reiterating a claimed need for WPE to concede to the demands "before Matt
 [Mullenweg] makes his WCUS keynote at 3:45 p.m. PDT today."

52. In parallel, and throughout September 19 and 20, Mullenweg embarked on sending
a series of harassing text messages and making calls to WPE's CEO and a board member. One of
Mullenweg's threatening messages to WPE's board member on September 19 read:

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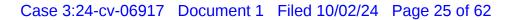
If I'm going to make the case to the WP community about why we're banning WPE I need to do it in my talk tomorrow. Your delaying is just trying to remove that.

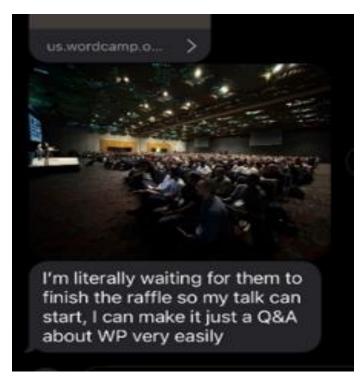
13 53. Mullenweg also threatened that if WPE did not agree to pay his demands before the 14 start of Mullenweg's livestreamed keynote address at 3:45 pm on September 20, he would go 15 "nuclear" on WPE, including by smearing its name, disparaging its directors and corporate officers, 16 and banning WPE from WordPress community events. His threats included the following message: 17 Just called. Should I run these slides or not? 18 Is next week a negotiation on the 19 % or it happening at all? I am not

going to be able to walk it back I know that this is the nuclear option, it sets us down a specific path

54. While waiting for a response to his text messages, Mullenweg emailed WPE's CEO
and a board member, threatening to use his planned keynote speech to disparage WPE: "We get a
few thousand viewers on the livestream, and the videos on YouTube can get millions of views when
we promote them." Mullenweg stated that he had already created slides for his keynote speech,
taking aim at WPE and its investor, and would present them to WordCamp attendees—and to
millions of others via livestream on YouTube—if his financial demands were not met.

	Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 24 of 62					
1 2 3 4	55. Mullenweg continued to send a barrage of texts throughout the evening of September 19 and the morning of September 20, attempting to pressure WPE into capitulating to Automattic's financial demands. For example:					
5 6 7 8	can Hollow out and Destroy Open Source Communities, a Story in 4 Parts." I've got quotes from current and former employees, some may even stand up and speak as well.					
9 10	56. When WPE's board member offered to speak with Mullenweg the next business day in San Francisco to have a business discussion, Mullenweg refused, stating that he "will proceed					
 11 12 13 	with the scorched earth nuclear approach to WPE" and that he would "hone" his message accordingly for his keynote address that afternoon:					
14 15 16 17 18	If you're saying "next week" that's saying "no", so I will proceed with the scorched earth nuclear approach to WPE Thank you for the clarity, it gives me time to work on things and					
19 20	hone my message.					
21222324	 In the final minutes leading up to his keynote address, Mullenweg sent one la missive—a photo of the WordCamp audience waiting to hear his speech, with the message that l could shift gears and turn his talk into "just a Q&A about [WordPress]" if WPE agreed Defendants' payout terms: 					
 25 26 27 28 						
	-23- COMPLAINT					





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Automattic and Mullenweg Carry Out Their Threats

58. When WPE refused to capitulate to Automattic's astronomical and extortionate
monetary demands, Mullenweg made good on his threats. The threat of "war" turned into a multifront attack, part of an overarching scheme to extract payouts from WPE. That threat is ongoing.
Defendants have continued to disrupt WPE's business and falsely disparage its products and
services.

59. Mullenweg's actions also reflect a clear abuse of his conflicting roles as (1) a director 19 of the nonprofit WordPress Foundation, (2) with ownership and control of the for-profit 20 wordpress.org website and control over access to the open-source WordPress software that is 21 accessed through his wordpress.org site, and (3) as the CEO of at least two for-profit businesses that 22 compete with WPE and that claim to have an exclusive, royalty free license to the Challenged Marks 23 that are necessarily used by the WordPress community to refer to the open-source WordPress 24 software on which the relevant websites are built. Mullenweg's private demand for tens of millions 25 of dollars from WPE for his for-profit company sharply contrasts with his public proclamations to 26 selflessly safeguard the interests of the WordPress community. His subsequent actions of 27 terminating WPE's ability to freely access portions of the wordpress.org site in order for WPE to 28

service its customers similarly stands in stark contrast to the mission statement of WordPress as an
 open source community, and to the promises Mullenweg made on which the entire community
 relied.

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A. <u>Defendants' False and Disparaging Statements</u>

Mullenweg made a series of false and disparaging statements about WPE and its investor, including:

During the keynote address at WordCamp US on the afternoon of September 20,

- Claiming that WPE is a company that just wants to "feed off" of the WordPress ecosystem without giving anything back;
- Suggesting that WPE employees may be fired for speaking up, supporting Mullenweg, or supporting WordPress, and offering to provide support in finding them new jobs if that were to occur;
- Stating that every WPE customer should watch his speech and then not renew their contracts with WPE when those contracts are up for renewal;
 - Claiming that if current WPE customers switch to a different host they "might get faster performance";
- Alleging that WPE is "misus[ing] the trademark" including by using "WP" in its name; and
- 16
- Claiming that WPE's investor doesn't "give a dang" about Open Source ideals.
- 17 61. Mullenweg's statements during his keynote address at the WordCamp US
 18 Convention were demonstrably false.

19 62. Contrary to Mullenweg's statements that WPE does not contribute to the WordPress 20 community, WPE has been deeply dedicated to advancing the use and adoption of WordPress 21 through innovation, investment, and active community involvement. As Mullenweg acknowledges 22 on wordpress.org, "[i]It takes a lot of time and energy to create and then support Themes and 23 Plugins, keeping them updated as WordPress changes and bugs are found" and "every contribution 24 counts, no matter what it looks like."³⁶ WPE has contributed tens of millions of dollars in ongoing 25 support for the broader community through events, sponsorships, and the development of 26 educational resources, including sponsorship of WordCamps worldwide and producing

^{28 &}lt;sup>36</sup> <u>https://wordpress.org/documentation/article/become-a-wordpress-contributor/</u>.

1 DE{CODE}; educating and empowering the WordPress community through content like the 2 WordPress Roundup and the Building WordPress series; hosting, funding and actively maintaining 3 multiple open source projects (*e.g.*, ACF, Genesis, WPGraphQL, faust.js) within the ecosystem used 4 by millions of websites around the world; providing free developer tools such as Local (with more 5 than 100,000 monthly active users) and sponsoring development of WP-CLI, a command-line 6 interface for WordPress; and producing informative webinars, podcasts, and tutorials. WPE 7 significantly outpaces multiple other contributors relative to its revenue.

8 63. Mullenweg's claim that WPE is misusing the WordPress trademark is false. For more than a decade, WPE's use of "WP" has been explicitly permitted by WordPress Foundation's 9 trademark policy, which explicitly states: "The abbreviation 'WP' is not covered by the WordPress 10 trademarks and you are free to use it in any way you see fit."³⁷ Moreover, WPE's use of the 11 12 WordPress mark is entirely compliant with governing trademark law. For more than a decade, WPE 13 has fairly used that term to refer to the open-source WordPress software on which its customers' 14 websites are built, as other members of the WordPress ecosystem do. For more than a decade, 15 Defendants never complained.

16 64. Mullenweg's public statements reveal that Automattic is knowingly misusing its 17 asserted trademark rights. These statements suggest Defendants had no genuine belief that their 18 recently manufactured trademark infringement accusation against WPE has any merit, as also 19 evidenced by their 14 years of inaction. Instead, Defendants appear to be attempting to leverage 20 trademark law for anticompetitive purposes. For example, on September 26, 2024, during a 21 livestream on YouTube, Mullenweg admitted: "Is there a law that says you have to give back? No, 22 there is a law that says you can't violate the trademark. So that's the law that we're using to try to 23 encourage them to give back."³⁸

³⁷ In response to a cease and desist letter sent by WPE to Defendants, Defendants conspicuously changed the policy to: "The abbreviation 'WP' is not covered by the WordPress trademarks, but please don't use it in a way that confuses people." *See <u>https://wordpressfoundation.org/trademark-policy/</u>.*

 $^{28 ||^{38}}$ <u>https://www.youtube.com/watch?v=H6F0PgMcKWM</u> at 13:12.

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 28 of 62

Mullenweg's speculation that WPE might retaliate against employees for supporting
 the WordPress ecosystem is not just false and wholly unsubstantiated—it is also absurd. WPE's
 business *depends* on the WordPress ecosystem. It would be nonsensical for WPE to retaliate against
 employees who support it; the entire company supports the WordPress ecosystem.

5 66. Not satisfied with the harm he inflicted at WordCamp, Mullenweg expanded his 6 For example, on September 21, 2024, Mullenweg authored a post on smear campaign. 7 wordpress.org entitled "WP Engine is not WordPress." The post falsely states: "What WP Engine 8 gives you is not WordPress, it's something that they've chopped up, hacked, butchered to look like 9 WordPress, but actually they're giving you a cheap knock-off and charging you more for it" because 10 WPE allegedly "disables revisions by default." In truth, WPE's WordPress installations are identical to the wordpress.org ZIP file which defines WordPress. His allegations that WPE "disables 11 revisions by default" and therefore WPE is delivering a "cheap knock-off" are simply false, as 12 13 Mullenweg would well know. Disabling revisions is a built-in feature of WordPress and has been 14 since before WPE was founded (a quick Google search returns about 140,000 articles discussing the 15 practice). The feature has been officially documented by WordPress and personally approved by 16 Mullenweg, and limiting revisions is also a feature touted by Automattic's own product, JetPack. 17 Mullenweg then caused a post from his personal blog entitled "On WP Engine," containing these 18 same false and disparaging statements, to be placed onto the WordPress admin dashboard, a part of 19 every customer's WordPress installation, and displayed to most customers as they go about their 20 daily business in WordPress, regardless of the host that they use, including WPE.

67. Similarly, in another post on wordpress.org on September 25, 2024, Mullenweg
wrote, "WP Engine is free to offer their hacked up, bastardized simulacra of WordPress's GPL code
to their customers."³⁹ This statement is false and defamatory. WPE's services use the identical
WordPress GPL code that is downloadable from wordpress.org.

25 68. Mullenweg also has continued to repeat false and defamatory statements about WPE
26 on his X account and to encourage customers to switch away from WPE. He has even disparaged

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28 ³⁹ <u>https://wordpress.org/news/2024/09/wp-engine-banned/</u>.

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 29 of 62

WPE as a "cancer" to WordPress—despite the countless contributions WPE has made to the
 WordPress community and the obvious harm such aspersions inflict upon WPE's business
 reputation. Mullenweg's "nuclear war" against WPE for daring not to submit to Automattic's
 extortionate monetary demands has continued through this filing.

5 69. Mullenweg made his false, misleading, and disparaging statements to key members of the WordPress and broader software and technology ecosystem, including WPE employees and 6 7 customers at WordCamp US, and livestreamed them across the world via YouTube. Among other 8 things, Mullenweg's words and actions threaten to intentionally harm WPE's business and 9 reputation within the WordPress community and beyond, and tortiously interfere with WPE's 10 contractual relationships with its employees and customers. Indeed, some WPE customers and 11 community members have already expressed an intention to stop doing business with WPE due to Mullenweg's misconduct, as further detailed below. 12

13 70. After WPE wrote to Automattic and Mullenweg highlighting their
14 misrepresentations, Mullenweg's attacks continued unabated with blog posts, posts on X.com and
15 Reddit, and appearances on multiple YouTube channels.

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B. <u>Defendants' Blocking Access to wordpress.org</u>

71. 17 In another act of retaliation for WPE's refusal to hand over tens of millions of dollars 18 to Automattic, on or about September 24, 2024, Mullenweg blocked WPE from updating the 19 WordPress plugins that it publishes through wordpress.org. By blocking access to wordpress.org, 20 Defendants prevented WPE employees from accessing a host of functionality typically available to 21 the WordPress community on wordpress.org, including, for example, the ability to submit and edit 22 code contributions, participate in support forums designed to notify the community of issues, submit 23 new versions of WPE-managed or WPE-led plugins, participate in WordPress development teams, 24 interact with other WordPress community members through the WordPress Slack channel, and open 25 or comment on support tickets. This means that if WPE identified that one of the many plugins it 26 created that are in use by millions of websites had a bug or a security issue, it would no longer be 27 able to publish an update for that plugin on wordpress.org.

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 30 of 62

72. 1 At the same time, Mullenweg withdrew login credentials for individual employees at WPE, preventing them from logging into their personal accounts to access other wordpress.org 2 3 resources, including the community Slack channels which are used to coordinate contributions to 4 WordPress Core, the Trac system which allows contributors to propose work to do on WordPress, 5 and the SubVersion system that manages code contributions. These actions had the effect of halting 6 the contributions that WPE makes to WordPress Core, and depriving many WPE employees of 7 access to emerging information on the project—which could include security alerts or other threats 8 to the normal functioning of customers' websites.

9 73. On September 25, 2024, Mullenweg wrote a blog post on wordpress.org, stating "WP Engine is banned from WordPress.org."⁴⁰ In the post, Mullenweg wrote that "pending their legal 10 11 claims and litigation against WordPress.org, WP Engine no longer has free access to 12 WordPress.org's resources." The claim that Mullenweg terminated WPE's access to wordpress.org 13 because WPE had filed a lawsuit against wordpress.org was false (there was no lawsuit at that time), 14 but the post confirmed to WPE and the WordPress community that it had been Mullenweg who caused WPE's inability to update its plugins through his exercise of his self-described control over 15 16 wordpress.org.

17 74. As a result of this ban, WPE users were prevented from updating their plugins,
18 accessing wordpress.org themes, and accessing other resources from wordpress.org.

19 75. In a further escalation, on or about September 25, 2024, Mullenweg prevented WPE
20 customers who host their WordPress installations on WPE servers from accessing wordpress.org
21 resources through the WordPress administration panel. This ban prevented WPE customers from
22 downloading any of the 50,000+ WordPress themes and plugins from wordpress.org onto their sites,
23 including themes and plugins developed by WPE. As a result, WPE's customers were no longer
24 able to install new plugins and themes from wordpress.org or update their existing plugins and
25 themes to address bugs and security vulnerabilities.

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⁴⁰ <u>https://wordpress.org/news/2024/09/wp-engine-banned/</u>.

76. 1 On September 28, 2024, during a live streamed interview on YouTube which took 2 place in San Francisco, Mullenweg publicly took credit for carrying out these retaliatory actions 3 against WPE and its customers, and gave various spurious reasons for his actions. Mullenweg 4 publicly stated that he gave WPE advance warning that he was going to terminate WPE's access to 5 wordpress.org. That is false. He gave no notice at all. WPE discovered Defendants' misconduct 6 when its engineers attempted to log into their Admin panel for wordpress.org on the morning of 7 September 24 as usual, only to discover their accounts had been disabled. In the same September 8 28, 2024 interview, Mullenweg was defiant and unremorseful for his wrongful acts, and even asked 9 WPE to "please sue me." In other posts on the social media platform X, Mullenweg seems to have 10 justified his blocking of WPE from wordpress.org in part because of "Stripe issues" with WPE:



77. While Mullenweg did not explain what he meant by the "Stripe issues," he appeared 20to be suggesting that WPE is modifying the way that a certain WordPress plugin called 21 WooCommerce interacts with Stripe, an online credit card payment processor. His accusation 22 makes no sense. The WooCommerce plugin adds functionality to WordPress that, among other 23 things, allows users to sell products and services on their website and take payment for those sales. 24 WPE offers customers the ability to use alternative payment methods with the WooCommerce 25 plugin, and a small segment of the WPE customer base has opted to use WPE's Stripe connection 26 due to functionality that is not available in the Stripe connection utilized in the default 27 WooCommerce plugin. In an interview Mullenweg gave on YouTube, he stated that WP Engine 28

earns "tens of millions" of dollars annually from using WPE's Stripe connection. This is false. The
 commissions WPE receives from Stripe related to the WooCommerce plugin are currently less than
 \$2,000 per month.

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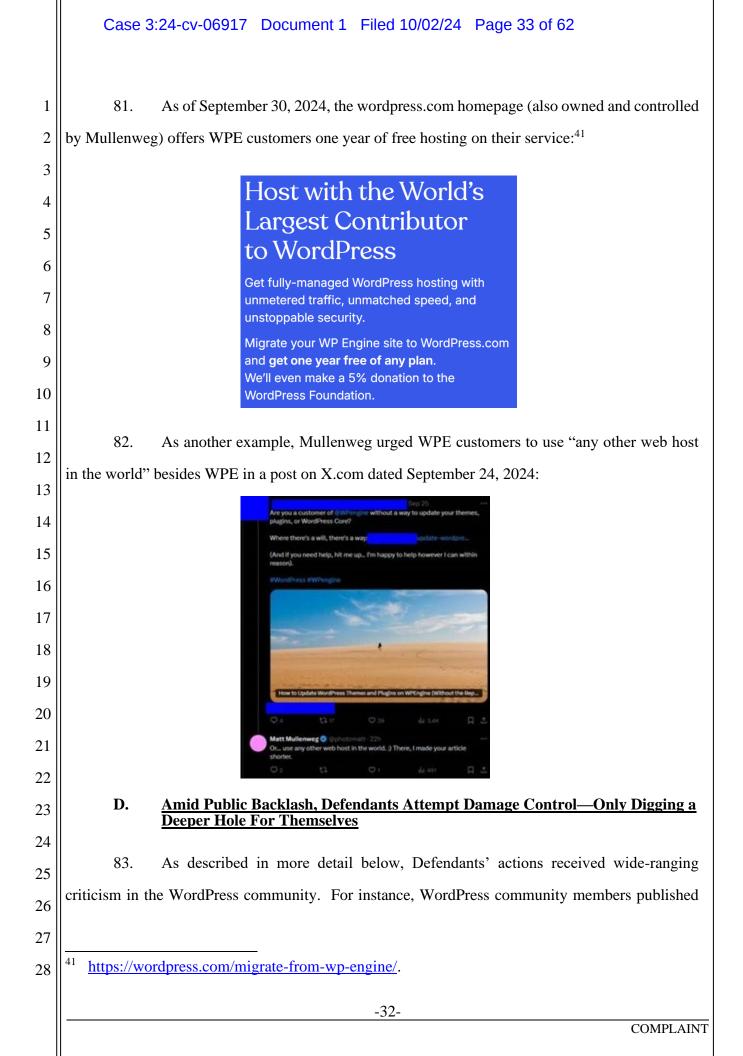
C. Defendants Seek to Capitalize on the Chaos They Created

78. The orchestrated campaign following WPE's refusal to cede to Defendants' demand
for tens of millions of dollars was designed to sow fear and doubt in, among others, current and
potential future customers of WPE. To try to directly capitalize on the chaos he caused, Mullenweg
has used another company he owns, Pressable, which competes with WPE, to tell clients to breach
their contracts with WPE and move to Pressable.

10 79. Beginning with his September 20, 2024 keynote, Mullenweg urged WPE's
11 customers to reconsider renewing their contracts with WPE, and pushed his own company: "Well,
12 I hope that we can get every single WP Engine customer to watch this presentation. And that when
13 their renewal time comes up, they think about that. And there's some really hungry other hosts.
14 Those things are Blue Host Cloud, Pressable, etc., that would love to get that business."

15 80. As of September 2024, the Pressable homepage tells WPE customers that Pressable
16 will pay for the costs of breaching their current contracts with WPE:

17	V Goods and services (USPID X ● Met Multeways (Unicky in C X) break free from WP Engine X + ← → C to pressable.com/wpe-contract-buyout/ ☆ D	
18	P Pressable Features Solutions Resources Changelog Pricing Log In 🔆 Schedule a demo	
19		
20 21	Want to Break Free from Your WP Engine Contract? We'll Cover	
22	the Cost. Migrate your site to Pressable today. We'll buy out your contract and credit your account. Switch today to experience better performance,	
23	security, and support—on us.	
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Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 34 of 62

articles with titles such as, "Matt Mullenweg needs to step down from WordPress.org leadership
 ASAP,"⁴² a video titled "This might be the end of WordPress,"⁴³ and started community discussions
 about the issue.⁴⁴

4 84. On September 27, 2024, in reaction to this public outcry, Mullenweg announced that
5 he was temporarily restoring access—but not permanently. Instead, he made another threat—that
6 he would be blocking access again on October 1.⁴⁵ He carried out that threat as well, blocking
7 WPE's access to wordpress.org again on October 1.

8 85. As members of the WordPress ecosystem continued to criticize Defendants' actions, 9 Defendants went into damage control mode to attempt to characterize WPE as the sole target of their imperious actions. As one example, Mullenweg participated in an interview livestreamed on X.com 10 on September 27, 2024. Far from assuaging public concerns, Mullenweg made various damning 11 12 admissions demonstrating his anticompetitive animus towards WPE, including by stating that 13 "every other web host in the world, we have no beef with, by the way, and [] none of them, all of 14 them can, their servers can access WordPress.org servers, WordPress works just fine on every other 15 web host in the world. This is very singular to WP Engine."

16 86. On September 28, 2024, Mullenweg gave an interview to the author of the "This
17 might be the end of WordPress" video blog. Among other statements, Mullenweg acknowledged
18 his retaliatory and vindictive intentions, saying: "They could make this all go away by doing a
19 license. Interesting question is whether, now ... you know, maybe more than 8% is what we would

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- 23 42 <u>https://notes.ghed.in/posts/2024/matt-mullenweg-wp-engine-debacle/</u>.
- 25 43 <u>https://www.youtube.com/watch?v=XoTToRfM3iA.</u> In a blog post on September 29, 2024, Mullenweg called this video "very harsh." *See* <u>https://ma.tt/2024/09/t3/</u>.
- ²⁶
 ⁴⁴ See, e.g., <u>https://www.reddit.com/r/Wordpress/comments/1fn3mjr/</u>
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 ⁴⁴ See, e.g., <u>https://www.reddit.com/r/Wordpress/comments/1fn3mjr/</u>
 ²⁷

^{28 45} https://wordpress.org/news/2024/09/wp-engine-reprieve/.

agree to now."⁴⁶ Mullenweg also conceded that no one was currently paying an 8% license fee to
 Automattic like he attempted to extort from WPE.

- 3 87. Defendants have publicly stated that Automattic had been in discussions with WPE concerning their purported claim that WPE was infringing their trademarks for approximately 18 4 5 months leading up to their extortive demands in mid-September 2024. That is false. Rather, earlier in 2024, Automattic had proposed that WPE participate in a WooCommerce "Hosting Partner 6 7 Program," which would have involved WPE collaborating to advance WooCommerce as the leading 8 e-commerce engine for the WordPress ecosystem; Automattic's proposal referenced the inclusion 9 of a trademark license (which WPE did not need under governing trademark law), but made no 10 accusations that WPE was violating any trademarks. Nor did Defendants ask WPE to make any changes to its references to WordPress or WooCommerce on its website. In any event, Automattic 11 12 unilaterally shut down those discussions in August 2024 without an agreement, informing WPE that 13 Automattic was "reassessing how we will deal with WP Engine." Thereafter, WPE received no 14 further communications from Defendants concerning trademarks until the above-referenced 15 extortion demand in mid-September, 2024.
- 16 88. WPE later learned that in July 2024, Automattic had filed new trademark registration
 17 applications, seeking registration for the first time of phrases commonly used in the WordPress
 18 ecosystem such as "Managed WordPress" and "Hosted WordPress."
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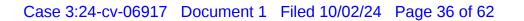
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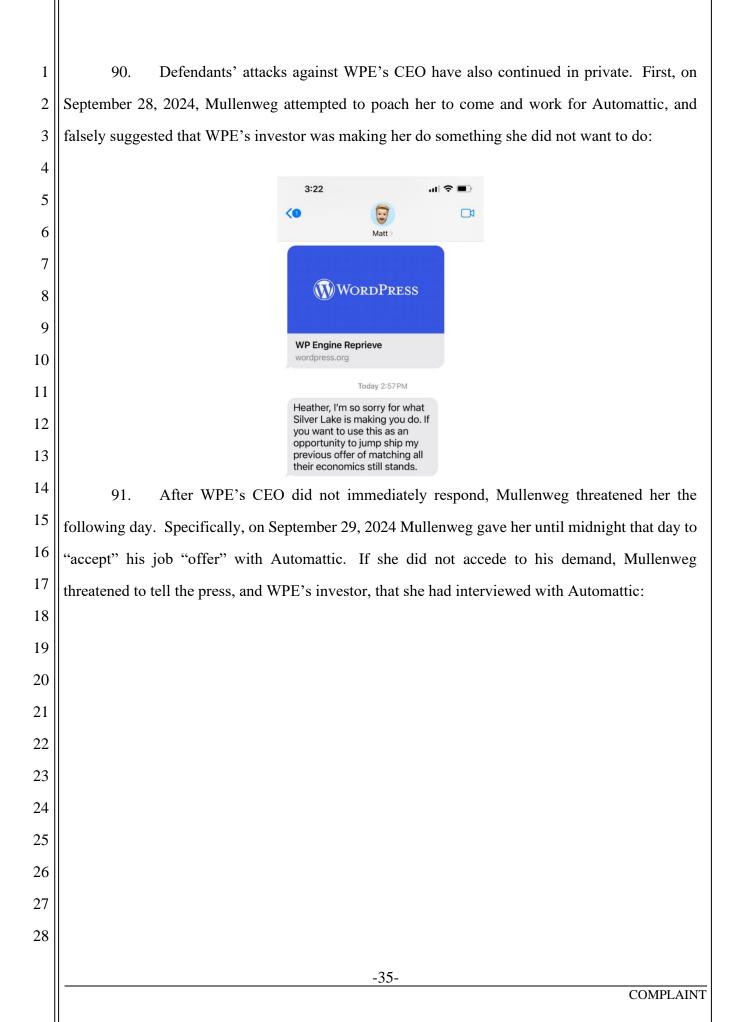
E. <u>Undeterred, Defendants Expand Their Extortive Efforts to Threaten WPE's</u> <u>CEO</u>

89. Defendants' extortion campaign included levying personal attacks against the CEO of WPE for not capitulating to his demands. For instance, on September 26, 2024, Mullenweg gave an interview on the X platform during which he gave the CEO's personal cell phone number to the interviewer and encouraged him to contact her. She was in fact contacted by the interviewer.

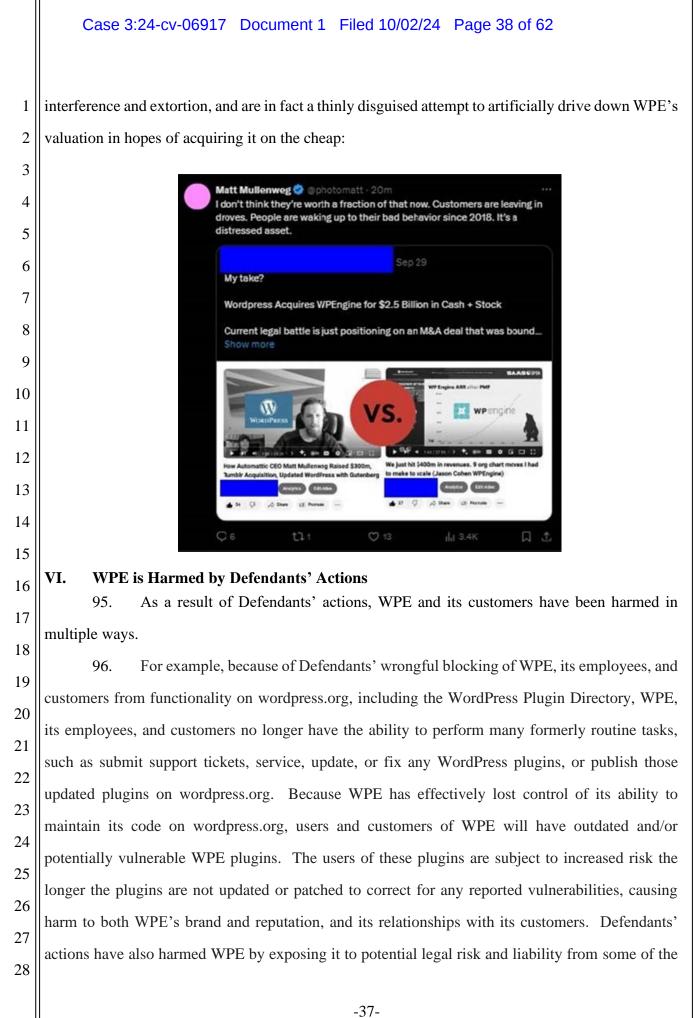
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28 ⁴⁶ <u>https://www.youtube.com/watch?v=OUJgahHjAKU/</u>.





	Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 37 of 62			
1	2:31			
2				
3	3 Today 2:10 PM			
4	4 Heather, after our extensive discussions about you joining Automattic, the offer you			
5	negotiated with me is still on the			
6	6 * You can join Automattic and match all of your compensation economics, as we discussed in			
7	7 January. * I will extend that matching to anyone from WPE who wants to			
8	follow you. (You said you wanted			
9	9 Let me know by midnight PT if you decline or accept this offer.			
10 11	morning, I tell Greg Mondres: * Lee's refusal to negotiate			
12	* Your interviewing with			
13	of the above.			
14	92 Mullenweg's premise was false, as WPE's CEO had never inte	rviewed with or		
15	negotiated a job offer with Automattic. To the contrary back in 2022 Automattic	had asked if she		
16	would be interested in running wordpress com, but she politely declined			
17	93 WPF's CEO did not respond to Mullenweg's September 29 threat			
18	F Mullenweg Represents That Automattic Might Seek To Acquir	e WPE For a		
19	9 94. In a recent interview, Mullenweg stated that his demand that WPE	bay him 8% of its		
20	revenue to license the trademarks that Automattic purports to control is "not on the table			
21	1 anymore [he's] seeking more." ⁴⁷ Mullenweg boasted that he might "tak[e] over	e r " WPE, not just		
22	seek a licensing fee. Mullenweg promised in the interview that "his public attacks would			
23	continue." In a social media post on the platform X, he boasted that as a result of his actions, WPE			
24	is now a "distressed asset," worth just a "fraction" of what it was before, because "[c]ustomers are			
25	5 leaving in droves" – calling into question whether Defendants' motivations external	end beyond mere		
26	6			
27 28	https://www.therepository.email/mullenweg-threatens-corporate-takeover-of-v	vp-engine		



Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 39 of 62

affected plugins' users and customers for at least the same reasons. WPE also has had to invest
 significant efforts and resources in an attempt to mitigate the harmful consequences of Defendants'
 actions.

4 97. WPE customers have posted online about their frustrations with WPE's inability to
5 update its plugins or connect to wordpress.org, harming WPE's reputation as a reliable host of sites
6 built on WordPress.

7 98. For example, a September 25, 2024 post from a customer on X.com states: "Not
8 being able to do @WordPress updates because of the @photomatt/@wpengine fight is infuriating.
9 For a small nonprofit, being caught in the middle of this could be costly if we need to migrate our
10 sites to a new host. That money/time should be used for our mission."

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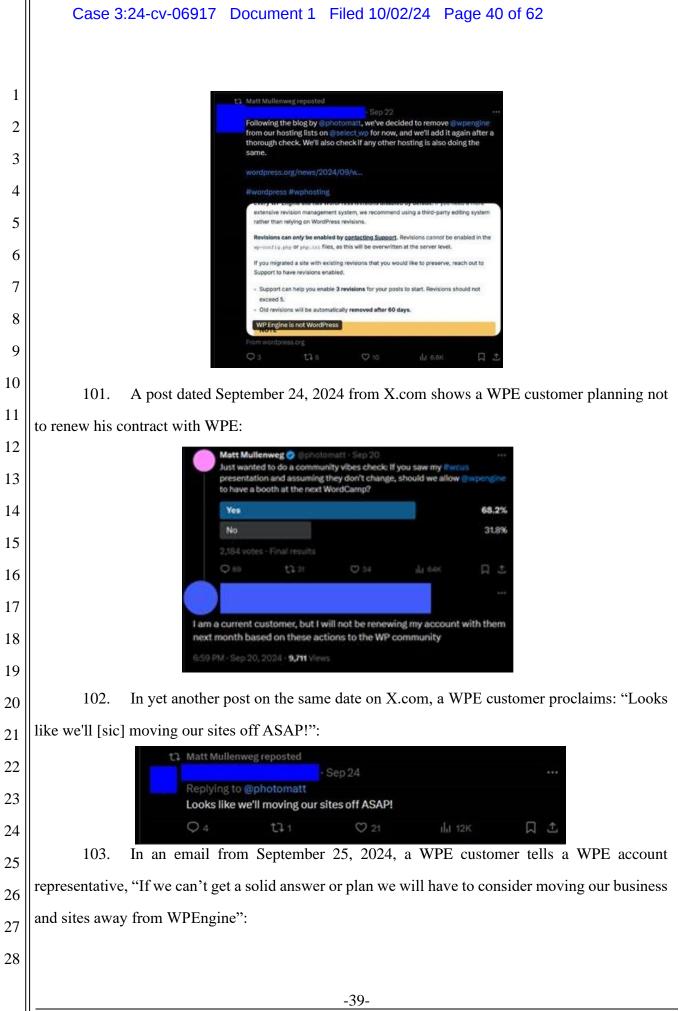
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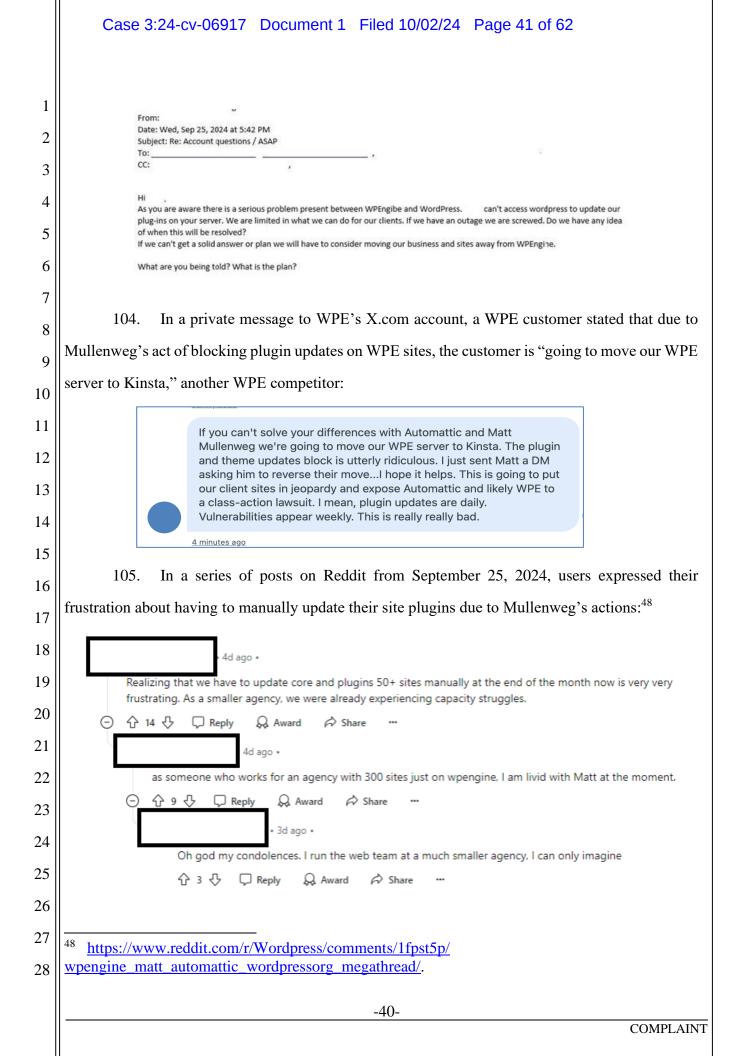
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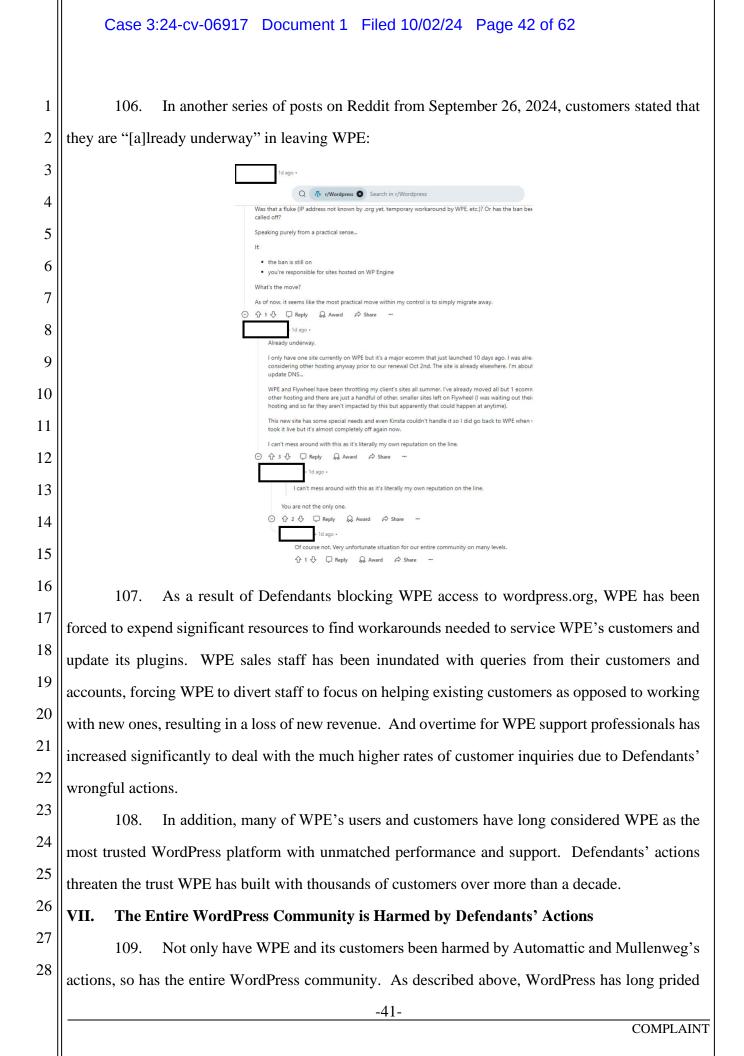
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12 Not being able to do @WordPress updates because of the @photomatt/ owpengine fight is infuriating. 13 For a small nonprofit, being caught in the middle of this could be costly if 14 we need to migrate our sites to a new host. That money/time should be used for our mission. 15 6:21 PM · Sep 25, 2024 16 O1 C £ tl D 17 99. In addition, as a result of Defendants' actions, various customers have posted on 18 social media or reached out to WPE directly to communicate that they plan to end their relationships 19 with WPE and switch to a different provider. 20 100. For example, in a post dated September 22, 2024 from X.com, a WPE customer states 21 that due to Mullenweg's blog post about WPE, he has decided to remove WPE from his company's 22 hosting lists:

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Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 43 of 62

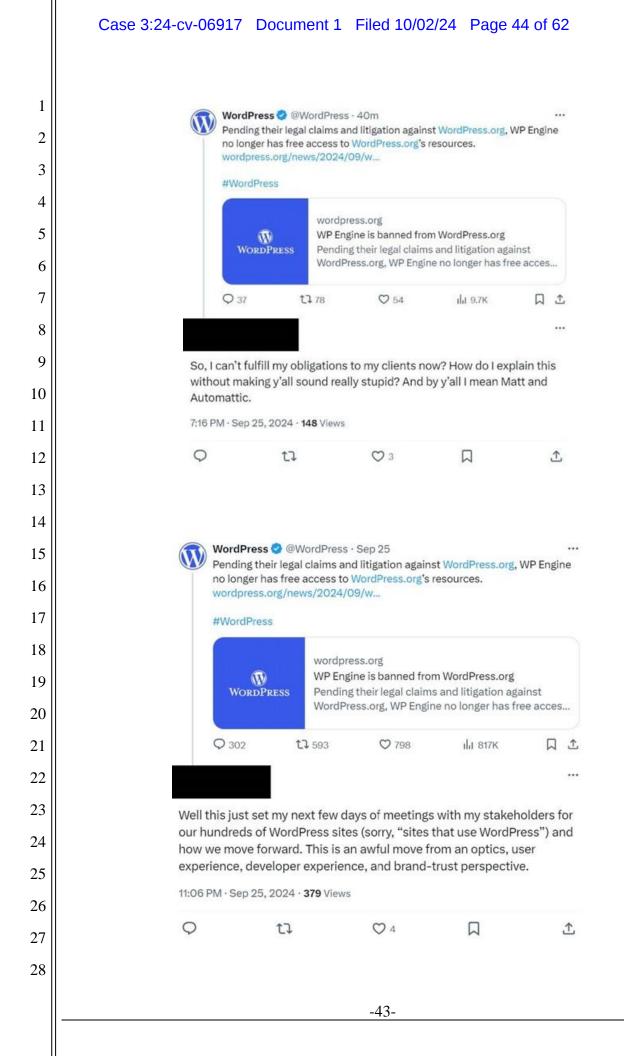
itself in building a community around principals of "freedom" and "openness" with the express
 promise that anyone in the world is able to contribute to be part of the WordPress ecosystem. As a
 result of these promises, tens of millions of users have decided to use WordPress as their preferred
 content management tool and publishing platform on the Internet. Over 43% of websites are built
 on WordPress.

Importantly, hundreds of companies (such as WPE) have built their businesses to 6 110. 7 support the millions of WordPress users. These companies help WordPress users around the world 8 host their websites, build additional functionality (e.g., plugins, themes), and provide customer 9 support. These companies also give back to the WordPress community by making their 10 enhancements to WordPress available to all users around the globe via a permissive GPL license. Companies in the WordPress ecosystem have invested billions of dollars and millions of hours 11 12 making WordPress a better experience for the entire WordPress community. Moreover, the 13 evangelism and marketing these companies provided has yielded incalculable value, allowing WordPress to establish the recognition, presence, and credibility that have historically been beyond 14 15 the size of any one business or the reach of individual enthusiasts.

16 This symbiotic relationship between WordPress, its community, and its business 111. 17 ecosystem only works because of the promises of openness and freedom that WordPress has made 18 in the past. Businesses are willing to commit so much money, time, and resources to developing 19 WordPress in large part because they have the trust that the community will be "open" to them. 20 Without that trust, investment in the ecosystem will certainly decline. Reasonable businesses may 21 choose to build on platforms that do not have vindictive leaders who are willing to go "nuclear" and 22 destroy their businesses, or worse yet, extort them for money. In the days following Defendants' 23 actions, businesses have already questioned their choice of WordPress, noting the harm Defendants 24 are causing volunteer-driven nonprofits, "local mom and pop" businesses, hobbyists, fire and police 25 stations, and schools:

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	Case 3:24-cv-0691	7 Document 1	Filed 10/02/2	24 Page 45	of 62
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	mostly rural poli engine for seven	ce and fire depa years and our echnical servic	est websites for so artments. We have margins are not bi tes that WP engine	e been work g enough to	ing with WP afford to
112.	Defendants' a			arm to WPE	must be remedied.
			IS FOR RELIEF		
FIRST CLAIM FOR RELIEF					
	(Intenti		nce with Contrac	tual Relatio	ons)
112			t All Defendants)	· · · · · · · · · · · · · · · · · · ·	
113. forth herein.	WPE repeats a	ind realleges ead	ch and every alleg	ation of this	Complaint as if fully
114.	As herein all	agad Dafanda	nte hava intentio	nally interfe	ered with the contra
			ision of WPE's pr	•	
115.		ve known of the	-	oddets and s	
116.			lisrupt the perform	nance of tho	se contracts.
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117. Defendants' conduct has prevented and will prevent performance, has made and will make performance more expensive or difficult, and has caused customers to terminate their					
contracts.		-			
118.	WPE has been	and will be ha	rmed.		
119.	Defendants' c	onduct has bee	n and will be a s	ubstantial f	actor in causing WP
harm.					
			-45-		COMPLA

1	SECOND CLAIM FOR RELIEF
2	(Intentional Interference with Prospective Economic Relations)
3	(against all Defendants)
4	120. WPE repeats and realleges each and every allegation of this Complaint as if fully set
5	forth herein.
6	121. As herein alleged, Defendants have intentionally interfered with prospective
7	economic relationships between WPE and its past and current customers with the option to renew
8	or create new contracts with WPE, as well as future customers. WPE has received numerous
9	messages specifically tying decisions to leave, not renew, or not engage to the problems created by
10	the events described herein.
11	122. WPE and the customers mentioned in the previous paragraph have had economic
12	relationships that likely would have resulted in an economic benefit to WPE.
13	123. Under those relationships, WPE likely would have been entitled to provide its
14	products and services for each potential client. In exchange, WPE would have been paid the fees it
15	charges for such products and services.
16	124. Defendants have known of these relationships and prospective relationships.
17	125. Defendants have intended to disrupt those relationships and prospective
18	relationships.
19	126. Defendants have engaged in wrongful conduct, including, but not limited to, their
20	violations of Section 17200 of the California Business and Professions code and their wrongful and
21	ongoing attempts to extort WPE.
22	127. Defendants' conduct has disrupted and will disrupt those relationships.
23	128. WPE has been and will be harmed.
24	129. Defendants' wrongful conduct has been and will be a substantial factor in causing
25	WPE's harm.
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	-46-
	COMPLAINT

1 THIRD CLAIM FOR RELIEF (Computer Fraud and Abuse Act, 18 U.S.C. § 1030 et seq.) 2 3 (against All Defendants) 4 130. WPE repeats and realleges each and every allegation of this Complaint as if fully set 5 forth herein. 6 131. As alleged herein, WPE operates a WordPress computer hosting service that accesses 7 wordpress.org systems. These computers include "protected computers" used in or affecting 8 interstate or foreign commerce or communication, such as through the Internet, and are designed to 9 be accessed, and are accessed, by users around the world. 10 132. Through the acts set forth herein, Defendants caused "damage" to "protected computers" as those terms are used in 18 U.S.C. § 1030, including through Defendants' acts to 11 12 interfere with the normal operation of WPE's systems, by blocking and interfering with access to 13 wordpress.org's systems. 14 As alleged herein, Defendants threatened WPE with "war" if it did not agree to pay 133. 15 a significant percentage of its gross revenues to Automattic. These threats were communicated 16 through text messages, calls, emails, and other communications using the Internet. 17 After WPE refused to accede to Defendants' attempts to extort money from WPE, 134. 18 Defendants caused damage to WPE's computer hosting service and its access to wordpress.org's 19 systems by impairing the integrity and availability of data, programs, systems and information 20 therein. 21 135. Defendants' threats to cause damage to these computer systems, and actual damage 22 thereto, were made with the intent to extort money from WPE, and transmitted in interstate or 23 foreign commerce. The damage was caused to facilitate the extortion. 24 136. Because of Defendants' actions, WPE was and continues to be irreparably harmed 25 and its damages, incurred over a period of less than one year, exceed \$5,000. 26 137. Defendants' actions violate at least 18 U.S.C. § 1030(a)(7). 27 138. WPE's remedy at law is not by itself sufficient to compensate WPE for all the 28 irreparable injuries inflicted and threatened by Defendants. WPE is therefore entitled to a temporary -47restraining order, a preliminary injunction, and a permanent injunction to prohibit Defendants from
 continuing their unlawful actions.

3 139. In addition to equitable relief, WPE demands monetary damages, fees and costs, as
4 allowed.

5 FOURTH CLAIM FOR RELIEF (Attempted Extortion) 6 7 (against All Defendants) 8 140. WPE repeats and realleges each and every allegation of this Complaint as if fully set 9 forth herein. 10 141. Around September 17 to September 20, 2024, Defendants, with intent to extort money from WPE, made a series of threats that Automattic would wage a "war" against WPE by 11 12 spreading disparaging statements about WPE and banning WPE from the WordPress community 13 unless it agrees to pay Automattic tens of millions of dollars on an ongoing basis for a license to use 14 certain WORDPRESS, WOOCOMMERCE, and WOO trademarks.

15 142. As herein alleged, these threats were made on phone calls by Automattic CFO Mark
16 Davis, and by text messages, phone calls, and emails from Mullenweg from September 17 to
17 September 20, 2024.

18 143. Defendants also carried out these threats by (1) spreading false and disparaging
19 statements about WPE and its investors at the September 20, 2024 keynote; (2) denying WPE and
20 its customers and users access to wordpress.org; (3) blocking WPE from updating its plugins on
21 wordpress.org; (4) terminating WPE employees' wordpress.org accounts and blocking them from
22 the contributor Slack channel.

23 144. Defendants knew that their demand for a trademark license is meritless because WPE
24 needs no such license.

145. WPE has been injured in numerous ways as a result of Defendants' ongoing
extortion, including, but not limited to, measures taken to respond to the extortionate threats, loss
and continuing loss of customers, and injury to its goodwill and reputation. WPE is entitled to

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monetary damages as allowed and injunctive relief to prohibit Defendants from continuing their
 unlawful actions.

3 FIFTH CLAIM FOR RELIEF (Unfair Competition, Cal. Bus. Prof. Code § 17200, et seq.) 4 5 (against All Defendants) 6 146. WPE repeats and realleges each and every allegation of this Complaint as if fully set 7 forth herein. 147. 8 California's Unfair Competition Law ("UCL") prohibits any business practice that 9 is "unlawful," "unfair," or "fraudulent." Cal. Bus. & Prof. Code § 17200. 10 148. WPE has standing under the UCL as it has been deprived of money and/or property sufficient to qualify as injury in fact, such economic injury being the direct result of Defendants' 11 12 unfair business practices described herein. 13 149. UCL § 17203 provides that "[a]ny person who engages, has engaged, or proposes to 14 engage in unfair competition may be enjoined in any court of competent jurisdiction." 15 WPE seeks injunctive relief under § 17203 enjoining Defendants from ongoing 150. 16 extortive, anticompetitive and otherwise unlawful, unfair and fraudulent business practices. Such 17 conduct is an actual and imminent threat to WPE, including, but not limited to, lost business, lost 18 goodwill, and reputational harm. Unless Defendants are restrained by a preliminary and permanent 19 injunction, WPE will suffer severe, irreparable harm in that it will be forced to terminate or breach 20 contracts with its clients. WPE is informed and believes, and on that basis alleges, that unless the 21 court grants injunctive relief, Defendants will continue to restrict WPE's access to the WordPress platform. 22 23 151. Defendants' threats and attempts to extort payment, by threatening and now carrying 24 out threats to ruin WPE's business are plainly illegal under the California Penal Code and under the 25 Computer Fraud and Abuse Act. It is well-established that such extortion is a predicate unlawful 26 act under the UCL. Defendants have been unambiguous regarding their intent to extort WPE, have 27 made good on their threats, and appear intent to try to ruin WPE's business in short order, unless

28 they are enjoined by this Court from doing so.

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 51 of 62

1	152. Indeed, Defendants' attempts to exclude WPE from the WordPress market are
1	
2	blatantly motivated by anticompetitive animus—an attempt to use their monopoly power over the
3	WordPress platform to ruin a competitor—and axiomatically "unfair" under the UCL. WPE has no
4	adequate remedy at law because monetary damages will not afford adequate relief for the loss of its
5	business relationships, client goodwill, and ability to continue operating.
6	153. Defendants' unlawful and unfair business practices not only harm WPE and its
7	employees, but also threaten the entire WordPress community. WPE thus brings this claim to
8	remedy an important right affecting the public interest and seeks to confer on the public a significant
9	benefit. Pursuant to Code of Civil Procedure section 1021.5, WPE seeks and should be awarded, in
10	addition to all other remedies, prevailing party attorneys' fees.
11	SIXTH CLAIM FOR RELIEF
12	(Promissory Estoppel)
13	
14	(against All Defendants)
15	154. WPE repeats and realleges each and every allegation of this Complaint as if fully set
16	forth herein.
17	155. Over the last several decades, Defendants have made clear and unambiguous
18	promises to the WordPress plugin developer community regarding the openness and accessibility
19	of the WordPress platform.
20	156. Even apart from these broad promises of openness, accessibility, and freedom,
21	Defendants make even more specific promises to software developers who Defendants encourage
22	to develop on the WordPress platform. Defendants have made promises on the wordpress.org
23	website and elsewhere that WordPress will forever be an open platform that encourages third-party
24	developers to build WordPress plugins and themes to enhance the functionality of WordPress.
25	WPE's reliance on those promises has been both reasonable and foreseeable.
	157. In reliance on these clear and unambiguous promises, WPE has built a substantial
26	business over the last decade, including substantial customer relationships, premised on the fact that
27	WordPress was and would always remain open and accessible to all. WPE has committed hundreds
28	
	-50-

of thousands of engineering hours and tens of millions of dollars to develop its software on the
 WordPress platform and contributing to the WordPress community. As a result of its work, WPE
 has built a business servicing tens of thousands of individuals and companies.

4 158. WPE has been injured and continues to be injured in reliance on the promises made
5 by Defendants. WPE has been injured in numerous other ways, including, but not limited to, injury
6 to its goodwill and reputational harm, as the result of Defendants' failure to abide by their promises.

7 8

9

SEVENTH CLAIM FOR RELIEF

(Declaratory Judgment of Non-Infringement)

(against Automattic)

10 159. WPE repeats and realleges each and every allegation of this Complaint as if fully set11 forth herein.

12 160. Automattic has engaged in conduct that gives rise to a real and reasonable
13 apprehension on the part of WPE that it will face an action for injunctive relief and/or damages for
14 trademark infringement under Section 32(1) of the Lanham Act, 15 U.S.C. § 1114(1), Section 43(a)
15 of the Lanham Act, 15 U.S.C. § 1125(a), and/or common law, if WPE continues its activities,
16 including maintaining its website, its advertising, promotion, and sale of goods and services while
17 making reference to the Challenged Terms. *See* Exhibit A ("Your unauthorized use of our Client's
18 trademarks infringes their rights").

19 161. WPE seeks a declaration of non-infringement with respect to its use of the
20 Challenged Terms so that it can proceed with its business plans without the continuing risk of suit
21 by Automattic. There is a substantial controversy between WPE and Automattic with respect to
22 WPE's use of its Challenged Terms. The parties have adverse legal interests of sufficient
23 immediacy and reality to warrant the issuance of a declaratory judgment.

162. WPE's use of the Challenged Terms does not infringe any registered marks, or any
other federal, state or common law trademark rights that Automattic has accused WPE of infringing,
including because WPE's uses of the Challenged Terms are nominative uses to refer to the
WordPress open source software and/or the open source WooCommerce software which WPE's
customers use in connection with their websites. WPE had no intent to confuse the buying public,

as it uses the Challenged Terms in good faith in order to refer to the WordPress open source software
 and/or the WooCommerce software that its customers' websites use.

3 163. Automattic may not enforce any rights in the Challenged Terms on grounds of
4 trademark misuse, as it is attempting to leverage trademark law for anticompetitive purposes.
5 Automattic's 14 years of knowing acquiescence and inaction further belie that it has any legitimate
6 infringement claim.

164. Automattic is not the registered owner of the marks in question, and lacks standing
to enforce the Challenged Terms. The WordPress Foundation's website claims it is the rightful
owner of the WordPress trademark and oversees its enforcement, has represented to the IRS that it
is "responsible for protecting the WORDPRESS, WORDCAMP, and related trademarks," and
Mullenweg has stated that the very reason that he created the WordPress Foundation was to ensure
that it would hold the trademarks "for the free access for the world."

13 165. WPE's use of the Challenged Terms is protected by at least the doctrines of laches,
14 estoppel, unclean hands, implied license, acquiescence and trademark misuse, as well as fair use.

15 166. Automattic has no valid, enforceable trademark rights that have been infringed by16 WPE.

17 167. To resolve the legal and factual questions and afford relief from the uncertainty and 18 controversy raised by Automattic's communications alleging trademark infringement, WPE is 19 entitled to a declaratory judgment of its rights under 28 U.S.C. §§ 2201-2202, *i.e.*, a declaration that 20 the Challenged Terms do not infringe any valid trademark rights asserted by Automattic (to the 21 extent that any exist).

22 **EIGHTH CLAIM FOR RELIEF** 23 (Declaratory Judgment of Non-Dilution) 24 (against Automattic) 25 168. WPE repeats and realleges each and every allegation of this Complaint as if fully set forth herein. 26 27 169. Automattic has engaged in conduct that gives rise to a real and reasonable 28 apprehension on the part of WPE that it will face an action for injunctive relief and/or damages for

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 54 of 62

trademark dilution under Section 43(c) of the Lanham Act, 15 U.S.C. § 1125(c), if WPE continues
 its activities, including maintaining its website, its advertising, promotion, and sale of goods and
 services while making reference to the Challenged Terms. *See* Exhibit A ("Your unauthorized use
 of our Client's trademarks . . . dilutes their famous and well-known marks.").

5 170. WPE seeks a declaration of non-dilution with respect to its use of the Challenged
6 Terms so that it can proceed with its business plans without the continuing risk of suit by Automattic.
7 There is a substantial controversy between WPE and Automattic with respect to WPE's use of the
8 Challenged Terms. The parties have adverse legal interests of sufficient immediacy and reality to
9 warrant the issuance of a declaratory judgment.

10 171. The registered marks, or any other federal, state or common law trademark rights
11 Automattic accuses WPE of diluting, are not "famous" under 15 U.S.C. § 1125(c)(2), including
12 because they are not widely recognized by the general consuming public of the United States as a
13 designation of source of the goods or services of Defendants.

14 172. To the extent that any of the registered marks, or any other federal, state or common
15 law trademark rights Automattic asserts, is famous, WPE's use of such a mark commenced before
16 that mark became famous.

17 173. WPE's use of the Challenged Terms is not likely to dilute by blurring or dilute by
18 tarnishment any registered marks, or any other federal, state or common law trademark rights
19 Automattic claims.

20 174. Automattic may not enforce any rights in the Challenged Terms on grounds of
21 trademark misuse, as it is attempting to leverage trademark law for anticompetitive purposes.
22 Automattic's 14 years of knowing acquiescence and inaction further belie that Automattic has any
23 legitimate dilution claim.

Automattic lacks standing to enforce the Challenged Terms. The WordPress
Foundation's website claims it is the rightful owner of the WordPress trademark and oversees its
enforcement, has represented to the IRS that it is "responsible for protecting the WORDPRESS,
WORDCAMP, and related trademarks," and Mullenweg has stated that the very reason that he

28

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 55 of 62

created the WordPress Foundation was to ensure that it would hold the trademarks "for the free
 access for the world."

3 176. WPE's use of the Challenged Terms is protected by at least the doctrines of laches,
4 estoppel, unclean hands, implied license, acquiescence and trademark misuse, as well as fair use.

5 177. Automattic has no valid, enforceable trademark rights that have been diluted by6 WPE.

7 178. To resolve the legal and factual questions and afford relief from the uncertainty and
8 controversy raised by Automattic's communications asserting trademark dilution, WPE is entitled
9 to a declaratory judgment of its rights under 28 U.S.C. §§ 2201-2202, *i.e.*, a declaration that the
10 Challenged Terms do not dilute any valid trademark rights asserted by Automattic (to the extent that
11 any exist).

12 NINTH CLAIM FOR RELIEF 13 (Libel) 14 (against All Defendants) 15 179. WPE repeats and realleges each and every allegation of this Complaint as if fully set 16 forth herein. 17 180. On or about September 21, 2024, Mullenweg, on behalf of Automattic, posted the 18 following statement on the publicly accessible website wordpress.org: "What WP Engine gives you 19 is not WordPress, it's something that they've chopped up, hacked, butchered to look like WordPress, 20 but actually they're giving you a cheap knock-off and charging you more for it." 21 On or about September 25, 2024, Mullenweg, on behalf of Automattic, also posted 181. 22 the following statement on wordpress.org: "WP Engine is free to offer their hacked up, bastardized 23 simulacra of WordPress's GPL code to their customers, and they can experience WordPress as WP Engine envisions it, with them getting all of the profits and providing all of the services." 24 182. These statements were false and defamed WPE itself—not solely disparaging its

182. These statements were false and defamed WPE itself—not solely disparaging its
products. WPE's WordPress installations are identical to the wordpress.org ZIP file that defines
WordPress, and WPE's services use the identical WordPress GPL code that everyone else does.
Thus, WPE is not engaged in misleading and deceiving customers and consumers, as Mullenweg

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 56 of 62

and Automattic asserted, by delivering "something that they've chopped up, hacked, butchered to
 look like WordPress" but "is not WordPress." And, contrary to Defendants' statements, WPE is not
 a company that deals in "cheap knock off[s]" or a "bastardized simulacra of WordPress's GPL
 code."

5 183. Mullenweg has publicly stated that others at Automattic review Mullenweg's public
6 statements before he makes them.

7 184. At the time Mullenweg and Automattic made these statements, they knew these 8 statements were false or at the very least entertained serious doubts as to their truth. Indeed, 9 Mullenweg and Automattic knew that (i) WPE's WordPress installations are identical to the 10 wordpress.org ZIP file which defines WordPress and (ii) WPE's services use the identical WordPress GPL code that everyone else does. Mullenweg and Automattic also knew WPE is not 11 12 misleading and deceiving its customers and consumers by delivering "something that [WPE] 13 chopped up, hacked, butchered to look like WordPress" but "is not WordPress." Further, 14 Mullenweg and Automattic knew WPE is not a company that deals in "cheap knock off[s]" or a "bastardized simulacra of WordPress's GPL code." 15

16 185. WPE's business includes selling a platform specifically for websites that use 17 WordPress; WPE is a business within the WordPress community; WPE advertises itself as "[t]he 18 most trusted platform for WordPress"; and WPE advertises its product as "[b]uilt purely for 19 WordPress." Thus, Defendants' statements had a tendency to injure WPE in its occupation. 20 Similarly, they exposed WPE to contempt, ridicule, and obloquy in the WordPress community and 21 caused it to be shunned and avoided in the same. These statements also had natural tendency to 22 cause special damage to WPE and constitute defamation per se.

186. Indeed, these statements were intended to have such effects, and Defendants' posts
indicate as much. As one of the founders of the WordPress open source project, Mullenweg has a
large following and audience. Defendants understood and were aware of the impact that their
statements and actions would have, and have had, on the WordPress community and WPE's
customers. Defendants' statements and actions were deliberate and calculated to have the
aforementioned effects.

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1	187. As a proximate result of these publications, (a) WPE has suffered general damages,		
2	including reputational damage, and (b) WPE has incurred various special damages, including, but		
3	not limited to, lost customers as well as resources and expenses incurred in efforts to remedy		
4	Defendants' false statements and their effects.		
5	TENTH CLAIM FOR RELIEF		
6	(Trade Libel)		
7	(against All Defendants)		
8	188. WPE repeats and realleges each and every allegation of this Complaint as if fully set		
9	forth herein.		
10	189. On or about September 21, 2024, Mullenweg, on behalf of Automattic, posted the		
11	following statement on the publicly accessible website wordpress.org: "What WP Engine gives you		
12	is not WordPress, it's something that they've chopped up, hacked, butchered to look like WordPress,		
13	but actually they're giving you a cheap knock-off and charging you more for it."		
14	190. On or about September 25, 2024, Mullenweg, on behalf of Automattic, also posted		
15	the following statement on wordpress.org: "WP Engine is free to offer their hacked up, bastardized		
16	simulacra of WordPress's GPL code to their customers, and they can experience WordPress as WP		
17	Engine envisions it, with them getting all of the profits and providing all of the services."		
18	191. These statements were false. In truth, WPE's WordPress installations are identical		
19	to the wordpress.org ZIP file which defines WordPress, and WPE's services use the identical		
20	WordPress GPL code that everyone else does. WPE's product is not "chopped up, hacked,		
21	butchered to look like WordPress." Nor is WPE's product "a cheap knock off" or a "bastardized		
22	simulacra of WordPress's GPL code."		
23	192. These statements disparaged the quality of WPE's product for hosting WordPress		
24	websites and constitute defamation per se.		
25	193. Mullenweg has publicly stated that others at Automattic review Mullenweg's public		
26	statements before he makes them.		
27	194. These statements played a material and substantial part in inducing specific existing		
28	WPE customers to stop purchasing WPE's platform for WordPress websites. Similarly, these		

statements played a material and substantial part in inducing specific WPE customers that otherwise
 would have purchased WPE's platform not to do so.

195. Indeed, these statements were intended to have such effects, and Defendants' posts
indicate as much. In Defendants' September 21, 2024 post, Defendants also stated "as you vote
with your dollars, consider literally any other WordPress host...." And, in Defendants' September
25, 2024 post, Defendants added that "[i]f you want to experience WordPress, use any other host in
the world besides WP Engine."

8 196. As a proximate result of these publications, WPE has suffered various special
9 damages, including, but not limited to, lost customers as well as resources and expenses incurred in
10 efforts to remedy these misstatements in the public eye.

ELEVENTH CLAIM FOR RELIEF

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(Slander)

(against All Defendants)

14 197. WPE repeats and realleges each and every allegation of this Complaint as if fully set15 forth herein.

16 198. On or about September 20, 2024, Matt Mullenweg, on behalf of Automattic, gave a
17 keynote address at the WordCamp US Convention to hundreds of attendees from the WordPress
18 community. The keynote address was simultaneously livestreamed to countless others in the
19 WordPress community via YouTube.

20 199. In the address, Mullenweg stated that WPE was one of a number of "parasitic
21 entities" who "just want to feed off" WordPress "without giving anything back." Mullenweg also
22 stated, with respect to WPE, that it aims to "squeeze every last bit out of the business and for open
23 source communities, it can be fatal."

24 200. Similarly, in a September 26, 2024 interview, Mullenweg, on behalf of Automattic,
25 stated with regard to WPE: "they've built a half a billion dollar business, they've given nothing back
26 to WordPress, they were contributing 40 hours per week. So call that 100 grand per year. They
27 sponsored WordCamp for 75 grand, we allowed them to be a top sponsor, by the way, lots of people
28 want those spots."

Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 59 of 62

1 201. The statement that WPE "feed[s] off" WordPress "without giving anything back" 2 was false. Additionally, the statement that WPE was only contributing "40 hours per week" and 3 "75 grand" was false. In reality, WPE's contributions back to WordPress far exceed this: WPE has bet its entire business on WordPress and has been deeply dedicated to advancing the use and 4 5 adoption of WordPress through innovation, investment, and active community involvement. WPE has contributed tens of millions of dollars in ongoing support for the broader community through 6 7 events, sponsorships, and the development of educational resources, including sponsorship of 8 WordCamps worldwide and producing DE{CODE}; educating and empowering the WordPress 9 community through content like the WordPress Roundup and the Building WordPress series; 10 hosting, funding and actively maintaining multiple open source projects (e.g., ACF, Genesis, WPGraphQL, faust.js) within the ecosystem used by millions of websites around the world; 11 12 providing free developer tools such as Local (with more than 100,000 monthly active users) and 13 sponsoring development of WP-CLI, a command line interface for WordPress; and producing informative webinars, podcasts, and tutorials. 14

15 202. Mullenweg has publicly stated that others at Automattic review Mullenweg's public
16 statements before he makes them.

17 203. At the time Mullenweg and Automattic made these statements, they knew they were
18 false or at the very least entertained serious doubts as to their truth. Mullenweg and Automattic
19 knew about WPE's innovation, investment, and active community involvement described above.

20 204. Indeed, days after Mullenweg stated that WPE was one of a number of "parasitic 21 entities" who "just want to feed off" WordPress "without giving anything back," Mullenweg 22 admitted his prior statements were false and that he knew they were false. On a livestreamed 23 interview posted to YouTube on September 29, 2024, Mullenweg admitted that "everyone who uses 24 WordPress or tells their friend about it is contributing in some ways. If you just have a WordPress 25 site and you tell your friend, hey, I like WordPress, awesome. You just contributed." And Mullenweg continued, "I will say that if you want me to give [WPE] credit, sure, I'll give them 26 27 credit. So they have gotten 1.5 million websites to pay them to host WordPress. Awesome, like

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kudos." Additionally, Mullenweg admitted that WPE's act of "betting [its] billion dollar business
 entirely on WordPress" was a form of giving back and thanked WPE multiple times for doing so.

3 205. Furthermore, according to the "Become a WordPress Contributor" article on 4 Mullenweg's wordpress.org website, contributions to WordPress come in many shapes and sizes 5 including creating and supporting themes and plugins: "The WordPress Community exists because 6 everyone takes part in some way, by giving their time, energy, and sometimes even money, because 7 they believe in the valuable services WordPress provides.... It takes a lot of time and energy to 8 create and then support Themes and Plugins, keeping them updated as WordPress changes and bugs 9 are found The more the WordPress Community supports the programmers, developers, testers, and challengers, the stronger and better WordPress becomes. . . . Just remember, every contribution 10 counts, no matter what it looks like." At the time Defendants made the above false statements, they 11 12 knew that WPE created and supported themes and plugins.

206. Mullenweg and Automattic's statements tended directly to injure WPE in respect of
its business by (a) imputing to it a general disqualification in those respects which its occupation
peculiarly requires and (b) imputing something with reference to WPE's business that has a natural
tendency to harm its profits. These statements constitute defamation per se.

17 207. Indeed, WPE's business includes selling a platform specifically for websites that use
18 WordPress, which is open source, and WPE advertises itself as "[t]he most trusted platform for
19 WordPress" and its product as "[b]uilt purely for WordPress." Defendants' statements that WPE
20 aims to "squeeze every last bit out of the business and for open-source communities, it can be fatal,"
21 and "it's not great for consumers often when you do that" communicates to listeners (a) that WPE
22 is harming WordPress, which its products specifically aim to support, and (b) that WPE is also
23 harming its customers.

24 208. As a proximate result of these publications, WPE has suffered general damages in
25 the form of reputational damage and incurred various special damages, including, but not limited
26 to, lost customers as well as resources and expenses incurred in efforts to remedy these
27 misstatements in the public eye.

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PRAVER FOR RELIEF

1		PRAYER FOR RELIEF
2	WHE	EREFORE, WPE prays for judgment as follows:
3	1.	A judgment in favor of Plaintiff that Defendants have intentionally interfered with
4		the contractual relations of Plaintiff;
5	2.	A judgment in favor of Plaintiff that Defendants have intentionally interfered with
6		the prospective economic relations of Plaintiff;
7	3.	A judgment in favor of Plaintiff that Defendants have violated the Computer Fraud
8		and Abuse Act, 18 U.S.C. § 1030 et seq.
9	4.	A judgment in favor of Plaintiff that Defendants have attempted to extort Plaintiff;
10	5.	A judgment in favor of Plaintiff that Defendants have violated Cal. Bus. Prof. Code
11		§ 17200, et seq.
12	6.	A judgment in favor of Plaintiff that Defendants are estopped under the doctrine of
13		promissory estoppel;
14	7.	A judgment declaring that Plaintiff does not infringe or dilute any enforceable, valid
15		trademark rights owned by the Defendants;
16	8.	A judgment in favor of Plaintiff that Defendants have libeled and/or trade libeled
17		Plaintiff;
18	9.	A judgment in favor of Plaintiff that Defendants have slandered Plaintiff;
19	10.	A finding that WPE has remedied an important right affecting the public interest and
20		is entitled to attorney fees under California Code of Civil Procedure section 1021.5;
21	11.	A finding that this case is "exceptional" within the meaning of 15 U.S.C. § 1117 and
22		a corresponding award of attorneys' fees in Plaintiff's favor;
23	12.	Compensatory damages in an amount to be proven at trial;
24	13.	Exemplary and punitive damages in an amount to be proven at trial;
25	14.	An award of Plaintiff's fees and costs in this action;
26	15.	Pre-and post-judgment interest for Plaintiff's costs and fees as available under law;
27	16.	Injunctive relief; and
28		
		-60-
		COMPLAINT
	1	

	Case 3:24-cv-06917 Document 1 Filed 10/02/24 Page 62 of 62
1	17. Any and all other relief as the Court may deem appropriate and just under the circumstances.
3	DEMAND FOR JURY TRIAL
4	Pursuant to Federal Rule of Civil Procedure 38 and Civil Local Rule 3-6, WPE hereby
5	demands a jury trial on all issues so triable.
6	DATED: October 2, 2024 QUINN EMANUEL URQUHART & SULLIVAN, LLP
7	
8 9	By Rachel Henick Kassebian
10	Rachel Herrick Kassabian Attorneys for Plaintiff WPEngine, Inc.
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	-61- COMPLAINT

Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 1 of 36

EXHIBIT A

Perkins Coie

September 23, 2024

VIA EMAIL & COURIER

Heather Brunner Chief Executive Officer WPEngine, Inc. (d/b/a/ WP Engine) 504 Lavaca Street, Suite 1000 Austin, TX 78701 heather.brunner@wpengine.com

With copy to:

Chad Costello General Counsel chad.costello@wpengine.com

Jason Teichman Chief Operating Officer jason.teichman@wpengine.com

Sam Monti Chief Financial Officer sam.monti@wpengine.com Perkins Coie LLP 700 13th Street, N.W. Suite 800 Washington, D.C. 20005-3960 T: +1.202.654.6200 F: +1.202.654.6211 perkinscoie.com

JAMES R. DAVIS II JamesRDavis@perkinscoie.com D: +1.202.661.5828

Ramadass Prabhakar Chief Technology Officer ramadass.prabhakar@wpengine.com

Ezinne Udezue Chief Product Officer ezinne.udezue@wpengine.com

Annette Alexander Chief People Officer annette.alexander@wpengine.com

Re: Unauthorized Use of WordPress Foundation and WooCommerce, Inc. Intellectual Property Our Ref. No.: 110338.7100

Dear Ms. Brunner:

We represent Automattic Inc. and WooCommerce, Inc. (collectively, our "Client") in connection with intellectual property matters.

As you know, our Client owns all intellectual property rights globally in and to the world-famous WOOCOMMERCE and WOO trademarks; and the exclusive commercial rights from the WordPress Foundation to use, enforce, and sublicense the world-famous WORDPRESS trademark, among others, and all other associated intellectual property rights.

Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 3 of 36 September 23, 2024 Page 2

We are writing about WP Engine's web hosting and related services that improperly use our Client's WORDPRESS and WOOCOMMERCE trademarks in their marketing.

We understand that our Client has contacted you about securing a proper license to use its trademarks, yet no such agreement has been reached. As such, your blatant and widespread unlicensed use of our Client's trademarks has infringed our Client's rights and confused consumers into believing, falsely, that WP Engine is authorized, endorsed, or sponsored by, or otherwise affiliated or associated with, our Client. WP Engine's unauthorized use of our Client's trademarks also dilutes their rights, tarnishes their reputation, and otherwise harms the goodwill they have established in their famous and well-known trademarks, and has enabled WP Engine to unfairly compete with our Client, leading to WP Engine's unjust enrichment.

<u>Accordingly, our Client insists that you immediately stop all unauthorized use of their</u> <u>trademarks.</u> Please find additional details below.

Our Client's Rights

As noted above, our Client owns all intellectual property rights in and to the world-famous WOOCOMMERCE and WOO trademarks and the exclusive commercial rights to the world famous WORDPRESS trademark, among others, and all other associated intellectual property rights, in connection with software for Internet publishing and managing website content, website development, and other related goods and services. These rights include the following U.S. incontestable federal trademark registrations:

- WORDPRESS, U.S. Reg. No. 3201424
- WORDPRESS, U.S. Reg. No. 4764217
- WORDPRESS, U.S. Reg. No. 4865558
- WOOCOMMERCE, U.S. Reg. No. 5561427
- WOO COMMERCE
 - , U.S. Reg. No. 5561428
- WOO, U.S. Reg. No. 5561425
- WOO, U.S. Reg. No. 5561426

Copies of the registration certificates for these registrations are attached as Exhibit A.

Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 4 of 36 September 23, 2024 Page 3

Violations of Our Client's Intellectual Property Rights

WP Engine promotes its services as bringing "WordPress to the masses". See <u>https://wpengine.com/about-us/</u>. In reality WP Engine brings almost zero aspect of WordPress to the world: It claims to contribute 40 hours per week to WordPress (see <u>https://wordpress.org/five-for-the-future/pledge/wp-engine/</u>), while, by contrast, Automattic is contributing almost 4000 hours per week to WordPress. See https://wordpress.org/five-for-the-future/pledge/wp-engine/).

Instead, WP Engine's entire business model is predicated on using our Client's trademarks – particularly WORDPRESS, WOOCOMMERCE, and WOO – to mislead consumers into believing there is an association between WP Engine and Automattic. Even a cursory review of WP Engine's website shows numerous examples of such misappropriation. See **Exhibit B** attached hereto.

On information and belief, WP Engine has developed a business generating annual revenues of over \$400 million, which has been based entirely on extensive and unauthorized uses of our Client's trademarks.

Unsurprisingly, WP Engine's infringing commercial uses of our Client's trademarks have created consumer confusion as to whether WP Engine is affiliated with our Client; including many references to WP Engine being "WordPress Engine". A few of the hundreds of examples of actual confusion are attached as **Exhibit C**. Moreover, an objective empirical survey by a leading professional survey expert indicates that a significant degree of marketplace confusion is caused by your infringing use of the WORDPRESS and WOOCOMMERCE trademarks.

Your unauthorized use of our Client's trademarks infringes their rights and dilutes their famous and well-known marks. Negative reviews and comments regarding WP Engine and its offerings are imputed to our Client, thereby tarnishing our Client's brands, harming their reputation, and damaging the goodwill our Client has established in its marks. Your unauthorized use of our Client's intellectual property has enabled WP Engine to unfairly compete with our Client, and has led to unjust enrichment and undue profits.

Violations of Our WordPress Foundation Trademark Policy

It is further inappropriate that you violated the terms of your WordCamp US Sponsorship Agreement, which specified clearly that "any use of the WordPress trademarks is subject to the WordPress Trademark Policy listed at <u>http://wordpressfoundation.org/trademark-policy</u>." You repeatedly and intentionally violated the WordPress Foundation Trademark Policy's prohibition on the "use [of] the[] [WordPress marks] as part of a product, project, service, domain name, or company name," as demonstrated in Exhibit B attached hereto.

Action Requested

Our Client cannot permit this unauthorized use of its intellectual property. Our Client is entitled to file civil litigation to obtain an injunction and an award of actual damages, a disgorgement of your profits, and our Client's costs and fees. Our Client also is entitled to seek an award of attorneys' fees due to the bad faith and extraordinary nature of WP Engine's knowing and willful infringements.

Notwithstanding the above, our Client is willing to amicably resolve this matter, including through a licensing relationship for use of its trademarks. However, until there is such a license in place, we demand that you (and any parties operating in concert with you or at your direction) **immediately**:

- Stop all unauthorized use of our Client's trademarks, including but not limited to the WORDPRESS, WOOCOMMERCE, and WOO trademarks;
- Remove any offerings making unauthorized use of our Client's trademarks from any websites under your control, any associated social media accounts, and any other online or offline locations;
- Remove and destroy any advertisements that make unauthorized use of our Client's trademarks, including any online or offline advertisements and other marketing materials;
- Provide an accounting of all profits from the service offerings that have made unauthorized use of our Client's intellectual property;
- Pay our Client compensation in the amount to make them whole for your unauthorized use of their intellectual property and unfair competition, the specific amount of which may be ascertained once we have an accounting from you as requested above (even a mere 8% royalty on WP Engine's \$400+ million in annual revenue equates to more than \$32 million in annual lost licensing revenue for our Client); and
- Refrain from any further offerings making unauthorized use of our Client's intellectual property.

<u>Legal Hold</u>

Given the nature of this matter and the failed attempts to reach an amicable resolution, please immediately put into place a legal hold for WP Engine to preserve (i.e., not delete, destroy or modify) all physical and electronically stored data, documents, software, information and things that relate in any way to the issues raised in this letter and the prior negotiations between WP Engine and our Client regarding those issues, including any discussions related to use of the

WORDPRESS, WOOCOMMERCE, and WOO trademarks. Data, documents, software, information and things to be preserved include but are not limited to the following, whether retained on WP Engine's or its employees' servers, work computers, home computers, tablets, phones, or any other devices:

- Emails and their attachments;
- Physical and electronic versions of documents, in any form, whether a draft, final or copy;
- Physical and electronic calendar entries, meeting notes, appointments, memorandums, letters, and meeting requests;
- Voice mails and other audio or visual recordings or files;
- Software, including application source files, software repositories, build files, and JIRA tickets;
- Websites and screenshots, including visible content and metadata; and
- Advertising materials, including social media posts, communications with advertisers, and advertisements placed via search engine sponsored ads.

Please preserve all such data, documents, software, information and things in exactly their present form until we or our Client have confirmed in writing that the duty to preserve is no longer necessary.

Please confirm your understanding of and compliance with our Client's requests by <u>October 3,</u> <u>2024</u>.

Our Client reserves all rights and remedies.

Sincerely,

/Jim Davis/

James R. Davis II

cc: Thomas L. Holt; Griffin Barnett

Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 7 of 36

EXHIBIT A

Int. Cls.: 9 and 42

Prior U.S. Cls.: 21, 23, 26, 36, 38, 100 and 101 Reg. No. 3,201,424

United States Patent and Trademark Office Registered Jan. 23, 2007

TRADEMARK SERVICE MARK PRINCIPAL REGISTER

WordPress

AUTOMATTIC INC. (DELAWARE CORPORA-TION) 2757 GREEN STREET

SAN FRANCISCO, CA 94123

FOR: DOWNLOADABLE SOFTWARE PROGRAM FOR USE IN DESIGN AND MANAGING CONTENT ON A WEBSITE, IN CLASS 9 (U.S. CLS. 21, 23, 26, 36 AND 38).

FIRST USE 3-28-2003; IN COMMERCE 3-28-2003.

FOR: SOFTWARE SOLUTIONS, NAMELY PRO-VIDING USE OF ON-LINE NON-DOWNLOADABLE SOFTWARE FOR USE IN ENABLING INTERNET PUBLISHING, IN CLASS 42 (U.S. CLS. 100 AND 101).

FIRST USE 3-28-2003; IN COMMERCE 3-28-2003.

THE MARK CONSISTS OF STANDARD CHAR-ACTERS WITHOUT CLAIM TO ANY PARTICULAR FONT, STYLE, SIZE, OR COLOR.

SER. NO. 78-826,734, FILED 3-1-2006.

TRAVIS WHEATLEY, EXAMINING ATTORNEY



WORDPRESS

Reg. No. 4,764,217 Registered June 30, 2015	WORDPRESS FOUNDATION (CALIFORNIA CORPORATION) 660 4TH STREET #119 SAN FRANCISCO, CA 94107
Int. Cl.: 25	FOR: CLOTHING, NAMELY, T-SHIRTS, HATS, SWEATSHIRTS, JACKETS, PULLOVERS, TANK TOPS AND SHORTS, IN CLASS 25 (U.S. CLS. 22 AND 39).
TRADEMARK	FIRST USE 7-0-2006; IN COMMERCE 7-0-2006.
PRINCIPAL REGISTER	THE MARK CONSISTS OF STANDARD CHARACTERS WITHOUT CLAIM TO ANY PAR- TICULAR FONT, STYLE, SIZE, OR COLOR.
	SER. NO. 86-448,426, FILED 11-7-2014.
	JULIE GUTTADAURO, EXAMINING ATTORNEY



Michele K. Len

Director of the United States Patent and Trademark Office

REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION

WARNING: YOUR REGISTRATION WILL BE CANCELLED IF YOU DO NOT FILE THE DOCUMENTS BELOW DURING THE SPECIFIED TIME PERIODS.

Requirements in the First Ten Years* What and When to File:

First Filing Deadline: You must file a Declaration of Use (or Excusable Nonuse) between the 5th and 6th years after the registration date. *See* 15 U.S.C. §§1058, 1141k. If the declaration is accepted, the registration will continue in force for the remainder of the ten-year period, calculated from the registration date, unless cancelled by an order of the Commissioner for Trademarks or a federal court.

Second Filing Deadline: You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between the 9th and 10th years after the registration date.* *See* 15 U.S.C. §1059.

Requirements in Successive Ten-Year Periods* What and When to File:

You must file a Declaration of Use (or Excusable Nonuse) **and** an Application for Renewal between every 9th and 10th-year period, calculated from the registration date.*

Grace Period Filings*

The above documents will be accepted as timely if filed within six months after the deadlines listed above with the payment of an additional fee.

*ATTENTION MADRID PROTOCOL REGISTRANTS: The holder of an international registration with an extension of protection to the United States under the Madrid Protocol must timely file the Declarations of Use (or Excusable Nonuse) referenced above directly with the United States Patent and Trademark Office (USPTO). The time periods for filing are based on the U.S. registration date (not the international registration date). The deadlines and grace periods for the Declarations of Use (or Excusable Nonuse) are identical to those for nationally issued registrations. *See* 15 U.S.C. §§1058, 1141k. However, owners of international registrations do not file renewal applications at the USPTO. Instead, the holder must file a renewal of the underlying international registration at the International Bureau of the World Intellectual Property Organization, under Article 7 of the Madrid Protocol, before the expiration of each ten-year term of protection, calculated from the date of the international registration. *See* 15 U.S.C. §1141j. For more information and renewal forms for the international registration, see http://www.wipo.int/madrid/en/.

NOTE: Fees and requirements for maintaining registrations are subject to change. Please check the USPTO website for further information. With the exception of renewal applications for registered extensions of protection, you can file the registration maintenance documents referenced above online at http://www.uspto.gov.

NOTE: A courtesy e-mail reminder of USPTO maintenance filing deadlines will be sent to trademark owners/holders who authorize e-mail communication and maintain a current e-mail address with the USPTO. To ensure that e-mail is authorized and your address is current, please use the Trademark Electronic Application System (TEAS) Correspondence Address and Change of Owner Address Forms available at http://www.uspto.gov.



WORDPRESS

Reg. No. 4,865,558 Registered Dec. 8, 2015	WORDPRESS FOUNDATION (CALIFORNIA CORPORATION) 660 4TH STREET #119 SAN FRANCISCO, CA 94107
Int. Cl.: 41 SERVICE MARK	FOR: ELECTRONIC PUBLISHING SERVICES, NAMELY, PUBLICATION OF VIDEO, TEXT AND GRAPHIC WORKS OF OTHERS VIA THE INTERNET, IN CLASS 41 (U.S. CLS. 100, 101 AND 107).
PRINCIPAL REGISTER	FIRST USE 3-28-2003; IN COMMERCE 3-28-2003. The mark consists of standard characters without claim to any par-
	TICULAR FONT, STYLE, SIZE, OR COLOR.
	SER. NO. 86-448,439, FILED 11-7-2014.
	JULIE GUTTADAURO, EXAMINING ATTORNEY



Michelle K. Len

Director of the United States Patent and Trademark Office

REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION

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Second Filing Deadline: You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between the 9th and 10th years after the registration date.* *See* 15 U.S.C. §1059.

Requirements in Successive Ten-Year Periods* What and When to File:

You must file a Declaration of Use (or Excusable Nonuse) **and** an Application for Renewal between every 9th and 10th-year period, calculated from the registration date.*

Grace Period Filings*

The above documents will be accepted as timely if filed within six months after the deadlines listed above with the payment of an additional fee.

*ATTENTION MADRID PROTOCOL REGISTRANTS: The holder of an international registration with an extension of protection to the United States under the Madrid Protocol must timely file the Declarations of Use (or Excusable Nonuse) referenced above directly with the United States Patent and Trademark Office (USPTO). The time periods for filing are based on the U.S. registration date (not the international registration date). The deadlines and grace periods for the Declarations of Use (or Excusable Nonuse) are identical to those for nationally issued registrations. *See* 15 U.S.C. §§1058, 1141k. However, owners of international registrations do not file renewal applications at the USPTO. Instead, the holder must file a renewal of the underlying international registration at the International Bureau of the World Intellectual Property Organization, under Article 7 of the Madrid Protocol, before the expiration of each ten-year term of protection, calculated from the date of the international registration. *See* 15 U.S.C. §1141j. For more information and renewal forms for the international registration, see http://www.wipo.int/madrid/en/.

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NOTE: A courtesy e-mail reminder of USPTO maintenance filing deadlines will be sent to trademark owners/holders who authorize e-mail communication and maintain a current e-mail address with the USPTO. To ensure that e-mail is authorized and your address is current, please use the Trademark Electronic Application System (TEAS) Correspondence Address and Change of Owner Address Forms available at http://www.uspto.gov.



WOOCOMMERCE

Reg. No. 5,561,427	Bubblestorm Management (Pty) Limited (SOUTH AFRICA proprietary limited company (p/l or pty. ltd.))
Registered Sep. 11, 2018	60 29th Street #343 San Francisco, CALIFORNIA 94110
Int. Cl.: 9, 42	CLASS 9: Website development software
Service Mark	FIRST USE 9-27-2011; IN COMMERCE 9-27-2011
Trademark	CLASS 42: Design of home pages, computer software and websites
Principal Register	FIRST USE 9-27-2011; IN COMMERCE 9-27-2011
	THE MARK CONSISTS OF STANDARD CHARACTERS WITHOUT CLAIM TO ANY PARTICULAR FONT STYLE, SIZE OR COLOR

SER. NO. 86-796,658, FILED 10-22-2015



drei /ar

Director of the United States Patent and Trademark Office

REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION WARNING: YOUR REGISTRATION WILL BE CANCELLED IF YOU DO NOT FILE THE DOCUMENTS BELOW DURING THE SPECIFIED TIME PERIODS.

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- *First Filing Deadline:* You must file a Declaration of Use (or Excusable Nonuse) between the 5th and 6th years after the registration date. See 15 U.S.C. §§1058, 1141k. If the declaration is accepted, the registration will continue in force for the remainder of the ten-year period, calculated from the registration date, unless cancelled by an order of the Commissioner for Trademarks or a federal court.
- *Second Filing Deadline:* You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between the 9th and 10th years after the registration date.* See 15 U.S.C. §1059.

Requirements in Successive Ten-Year Periods* What and When to File:

• You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between every 9th and 10th-year period, calculated from the registration date.*

Grace Period Filings*

The above documents will be accepted as timely if filed within six months after the deadlines listed above with the payment of an additional fee.

*ATTENTION MADRID PROTOCOL REGISTRANTS: The holder of an international registration with an extension of protection to the United States under the Madrid Protocol must timely file the Declarations of Use (or Excusable Nonuse) referenced above directly with the United States Patent and Trademark Office (USPTO). The time periods for filing are based on the U.S. registration date (not the international registration date). The deadlines and grace periods for the Declarations of Use (or Excusable Nonuse) are identical to those for nationally issued registrations. See 15 U.S.C. §§1058, 1141k. However, owners of international registrations do not file renewal applications at the USPTO. Instead, the holder must file a renewal of the underlying international registration at the International Bureau of the World Intellectual Property Organization, under Article 7 of the Madrid Protocol, before the expiration of each ten-year term of protection, calculated from the date of the international registration. See 15 U.S.C. §1141j. For more information and renewal forms for the international registration, see http://www.wipo.int/madrid/en/.

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Reg. No. 5,561,428	Bubblestorm Management (Pty) Limited (SOUTH AFRICA proprietary limited company (p/l or pty. ltd.))
Registered Sep. 11, 2018	60 29th Street #343 San Francisco, CALIFORNIA 94110
Int. Cl.: 9, 42	CLASS 9: Website development software
Service Mark	FIRST USE 9-27-2011; IN COMMERCE 9-27-2011
Trademark	CLASS 42: Design of home pages, computer software and websites
Principal Register	FIRST USE 9-27-2011; IN COMMERCE 9-27-2011
	The mark consists of the word "WOO" contained within a word/thought bubble shape immediately followed by the word "COMMERCE".
	No claim is made to the exclusive right to use the following apart from the mark as shown:

No claim is made to the exclusive right to use the following apart from the mark as shown: "COMMERCE"

SER. NO. 86-796,666, FILED 10-22-2015



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Director of the United States Patent and Trademark Office

REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION WARNING: YOUR REGISTRATION WILL BE CANCELLED IF YOU DO NOT FILE THE DOCUMENTS BELOW DURING THE SPECIFIED TIME PERIODS.

Requirements in the First Ten Years* What and When to File:

- *First Filing Deadline:* You must file a Declaration of Use (or Excusable Nonuse) between the 5th and 6th years after the registration date. See 15 U.S.C. §§1058, 1141k. If the declaration is accepted, the registration will continue in force for the remainder of the ten-year period, calculated from the registration date, unless cancelled by an order of the Commissioner for Trademarks or a federal court.
- *Second Filing Deadline:* You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between the 9th and 10th years after the registration date.* See 15 U.S.C. §1059.

Requirements in Successive Ten-Year Periods* What and When to File:

• You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between every 9th and 10th-year period, calculated from the registration date.*

Grace Period Filings*

The above documents will be accepted as timely if filed within six months after the deadlines listed above with the payment of an additional fee.

*ATTENTION MADRID PROTOCOL REGISTRANTS: The holder of an international registration with an extension of protection to the United States under the Madrid Protocol must timely file the Declarations of Use (or Excusable Nonuse) referenced above directly with the United States Patent and Trademark Office (USPTO). The time periods for filing are based on the U.S. registration date (not the international registration date). The deadlines and grace periods for the Declarations of Use (or Excusable Nonuse) are identical to those for nationally issued registrations. See 15 U.S.C. §§1058, 1141k. However, owners of international registrations do not file renewal applications at the USPTO. Instead, the holder must file a renewal of the underlying international registration at the International Bureau of the World Intellectual Property Organization, under Article 7 of the Madrid Protocol, before the expiration of each ten-year term of protection, calculated from the date of the international registration. See 15 U.S.C. §1141j. For more information and renewal forms for the international registration, see http://www.wipo.int/madrid/en/.

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Reg. No. 5,561,425	Bubblestorm Management (Pty) Limited (SOUTH AFRICA proprietary limited company (p/l or pty. ltd.))
Registered Sep. 11, 2018	60 29th Street #343 San Francisco, CALIFORNIA 94110
Int. Cl.: 9, 42	CLASS 9: Website development software
Service Mark	FIRST USE 7-9-2008; IN COMMERCE 7-9-2008
Trademark	CLASS 42: Design of home pages, computer software and websites
Principal Register	FIRST USE 7-9-2008; IN COMMERCE 7-9-2008
	THE MARK CONSISTS OF STANDARD CHARACTERS WITHOUT CLAIM TO ANY PARTICULAR FONT STYLE, SIZE OR COLOR
	SER. NO. 04 704 451 EN ED 10 22 2015

SER. NO. 86-796,651, FILED 10-22-2015



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Director of the United States Patent and Trademark Office

REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION WARNING: YOUR REGISTRATION WILL BE CANCELLED IF YOU DO NOT FILE THE DOCUMENTS BELOW DURING THE SPECIFIED TIME PERIODS.

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Grace Period Filings*

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Reg. No. 5,561,426	Bubblestorm Management (Pty) Limited (SOUTH AFRICA proprietary limited company (p/l or pty. ltd.))
Registered Sep. 11, 2018	60 29th Street #343 San Francisco, CALIFORNIA 94110
Int. Cl.: 9, 42	CLASS 9: Website development software
Service Mark	FIRST USE 7-9-2008; IN COMMERCE 7-9-2008
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SER. NO. 86-796,654, FILED 10-22-2015



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EXHIBIT B



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HEADLESS WORDPRESS

Headless WordPress: the allin-one headless platform for radically fast sites

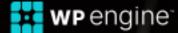
Try Now for Free	Request Pricing	

- Single, end-to-end optimized headless platform
- Incredible performance up to 10x classic WordPress
- Flexible Node.js frontend, including Next & React
- Diverse plans for any size project
- Free, feature-complete sandbox environments
- Rich resources, communities, and learning tools

60 day money-back guarantee

4/7 WordPress expert support





WORDPRESS HOSTING FOR SMALL BUSINESS

Power your business with the WordPress experts

Case Studies

🚺 wp engine[.]

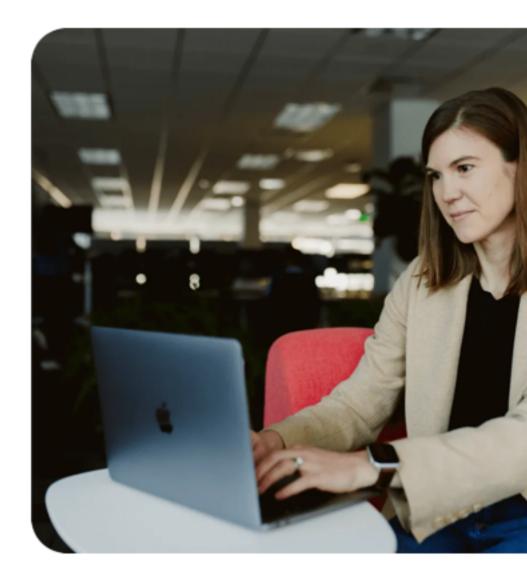
FAST WORDPRESS HOSTING

Increase website speed with the fastest WordPress hosting

Create a better experience by improving your website speed up to 40% after migrating to WP Engine. Faster page speeds will increase your Google rankings and will drive more traffic to your site.

Plans & Pricing

Test Your Speed



WORDPRESS SPEED What makes WP Engine the fastest?

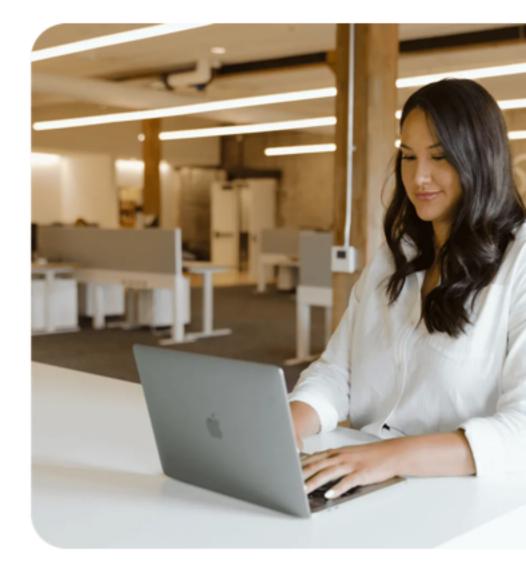
We used 3rd party data to determine who has the fastest platform and found that WP Engine has the highest percentage of <u>top WordPress hosts' sites</u> that load under 200ms. Our proprietary EverCache® caching technology is built with WordPress-specific rules designed to move hundreds of millions of hits per day—your site will run faster with less strain on resources. We offer free CDN and global data centers to provide a fast experience to globally. 🚺 wp engine[.]

MANAGED WORDPRESS HOSTING

Finally, a fully managed WordPress hosting service

Take the complexity out of website maintenance with a managed WordPress hosting platform that gives you industryleading speed, security, and support.

Plans & Pricing Get in Touch

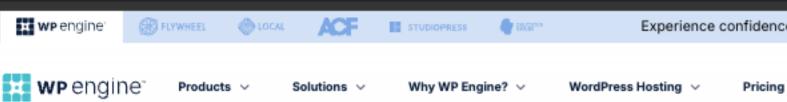


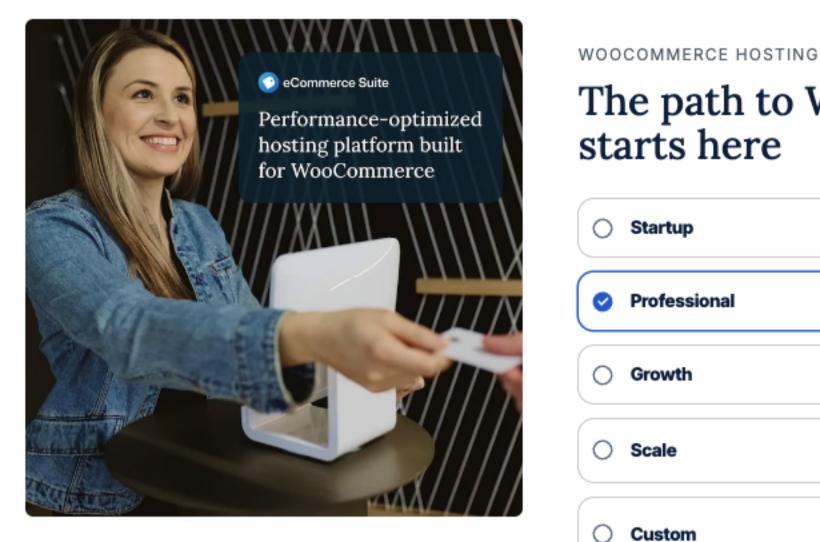
What makes WP Engine the best managed WordPress host?

Think of a managed WordPress host as a dedicated technical assistant that powers your website. This includes threat detection and blocking, daily backups, regular WordPress updates, caching to boost page speeds, and more. WP Engine additionally equips you with premium tools to design, build, and launch your website with ease and 24/7 live support should you need it.



2: wpengine.com/woocommerce/?_gl=1*19f44dw*_up*MQ..&gclid=CjwKCAjw5Ky1BhAgEiwA5jGujpvg-ga_1A8JOyOUzrOSbxnbV2L2hzvRcwRVsW40UFvbZorPKq-a9hoCX04QAvD_BwE





4 months free saves \$300!



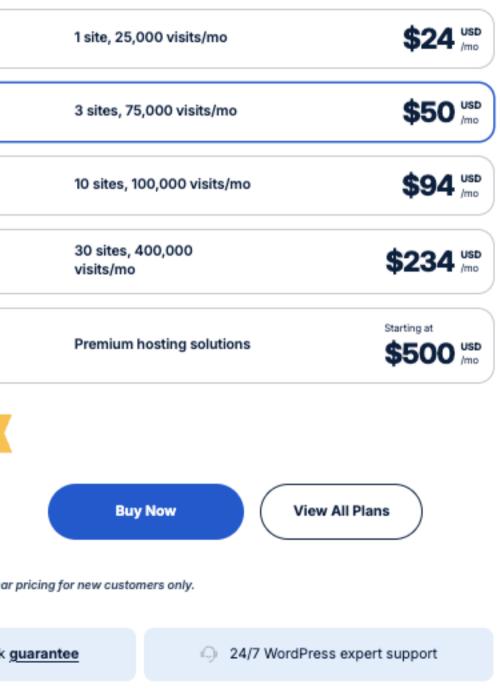
Billed at \$900 \$600* First year pricing for new customers only.

60 day money-back guarantee

Excellent 🗶 🗶 ★ ★ 1,386 reviews on 📩 Trustpilot

nce online with	WP Engine. Get	Plans & Pricing		
ng	Resources ∨	Log In	⊕	Contact Us

The path to WooCommerce success



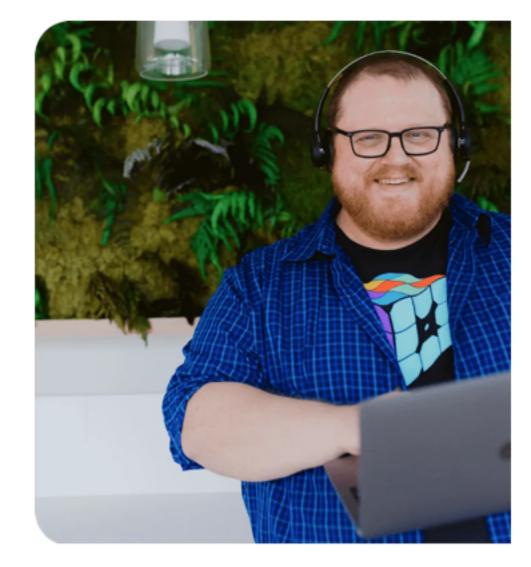
WORDPRESS SUPPORT

WordPress technical experts at your service

Our award winning team of WordPress experts receive continuous training on the latest WordPress trends, WP Engine technology, and industry best practices. They're available to you 24/7.

Plans & Pricing

Migrate Your Website



The most trusted WordPress platform









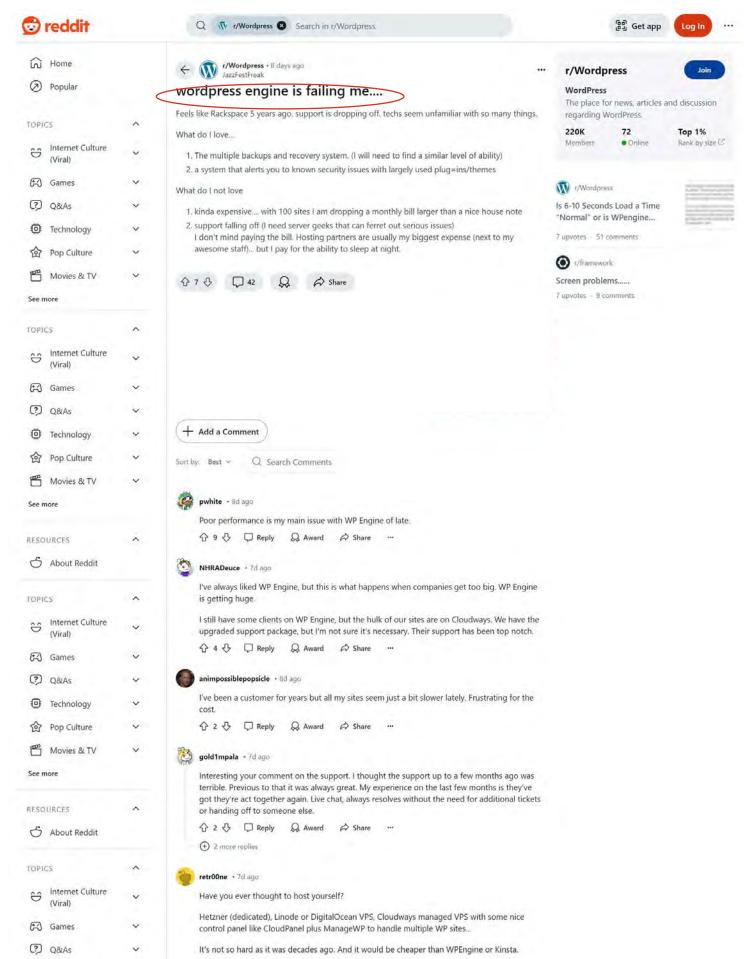




24/7/365 GLOBAL SUPPORT WordPress support, when you need it most

When you need help, customer support is everything. WP Engine's trusted WordPress experts act as an extension of your business and are committed to your success. From pre-launch to go live and beyond, we're here for you. Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 28 of 36

EXHIBIT C



https://www.reddit.com/r/Wordpress/comments/1e179297wordpresserengine_is_failing_me/?rdt=52580

Case 3:24-CV-OGDESTION CARDEN BOSED AND TELEBOOLOGIAS ON CONTRACT OF CONTRACT

WP ENGINE Products · Solutions · Why WP Engine? · WordPress Ho	sting v Pricing F	Resources 🗸 Log In 🕀 Contact Us
PREFERRED PARTNER	Contact	this Agency Partner
a	First name*	Last name*
X axelerant		
	Email*	Phone number*
Axelerant Technologies, Inc.		
xelerant is your go-to WordPress Engine Partner hangemakers like outer agencies, enterprises, and organizations make change.	Company name*	
fe're a Great Place To Work® certified firm with uniquely empowered workforce of i0+ global team members.	Tell us about your project	•
tegrated services: Drupal, Acquia, DevOps, Frontend, Quality Engineering, and onsulting.		
hy Choose Axelerant As Your WP Engine Partner?		4
edicated center of excellence for best implementation standards and holistic success		
perience-centric service suite to optimize your business potential		Submit
se-case oriented value offering to achieve organization-specific goals	*Indicates required fields. E	By clicking submit, I acknowledge receipt of the WP Engine
		Privacy Policy.

Featured portfolio items

Design & Development, Website Maintenance

Ø Boston, Massachusetts, United States

\$ Greater than \$100,000

Ø Application Development, eCommerce, Migration Support, Headless, Web



A Website to Mobilize Community Awareness around Health and Wellness.

Integrative Wellness required a flexible and easy-touse hosting platform, which also offered interactive features and support.

The ideal choice was WordPress. Through WordPress contributed plugins, the customer could manage:

Blogs

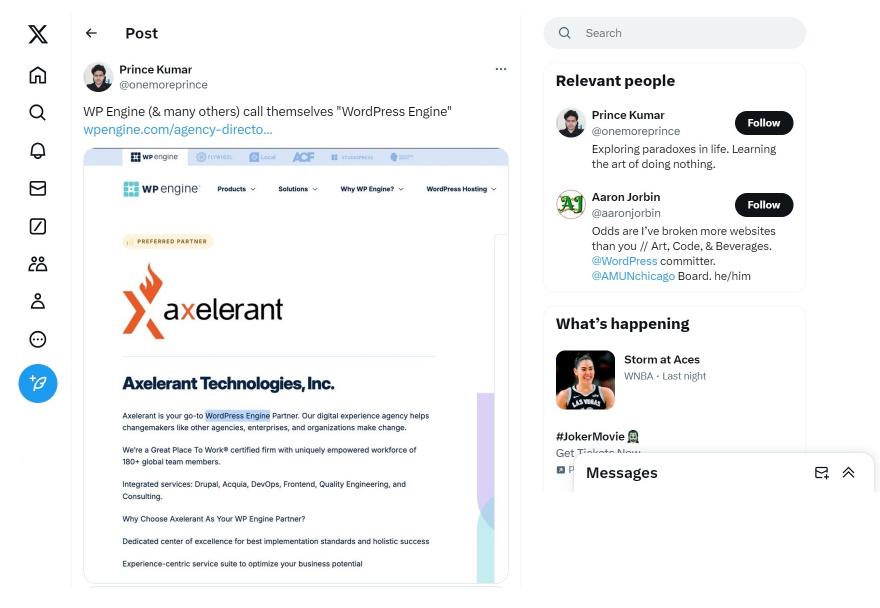
Podcasts

Forums

Contact Forms

Additionally, we built a custom WordPress plugin to enable Guest Blogging on the site.

Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 31 of 36

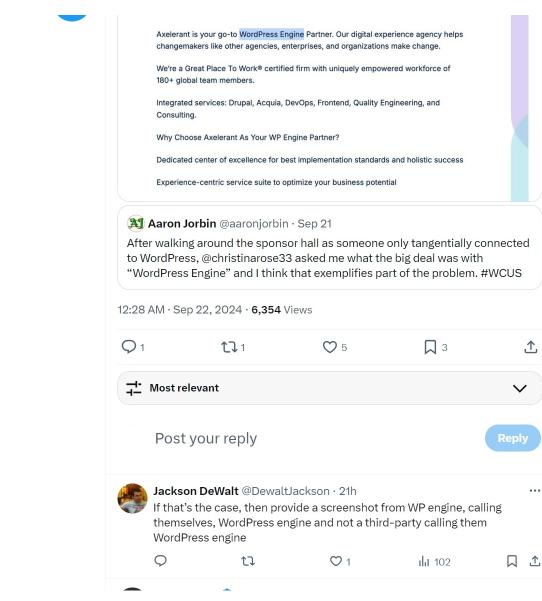


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Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 32 of 36



#JokerMovie

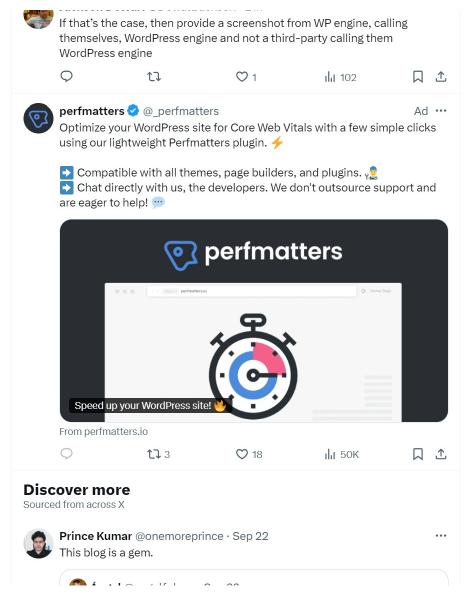
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Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 33 of 36

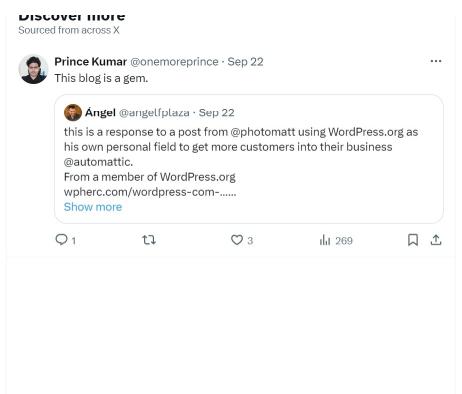


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Case 3:24-cv-06917 Document 1-1 Filed 10/02/24 Page 34 of 36



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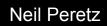


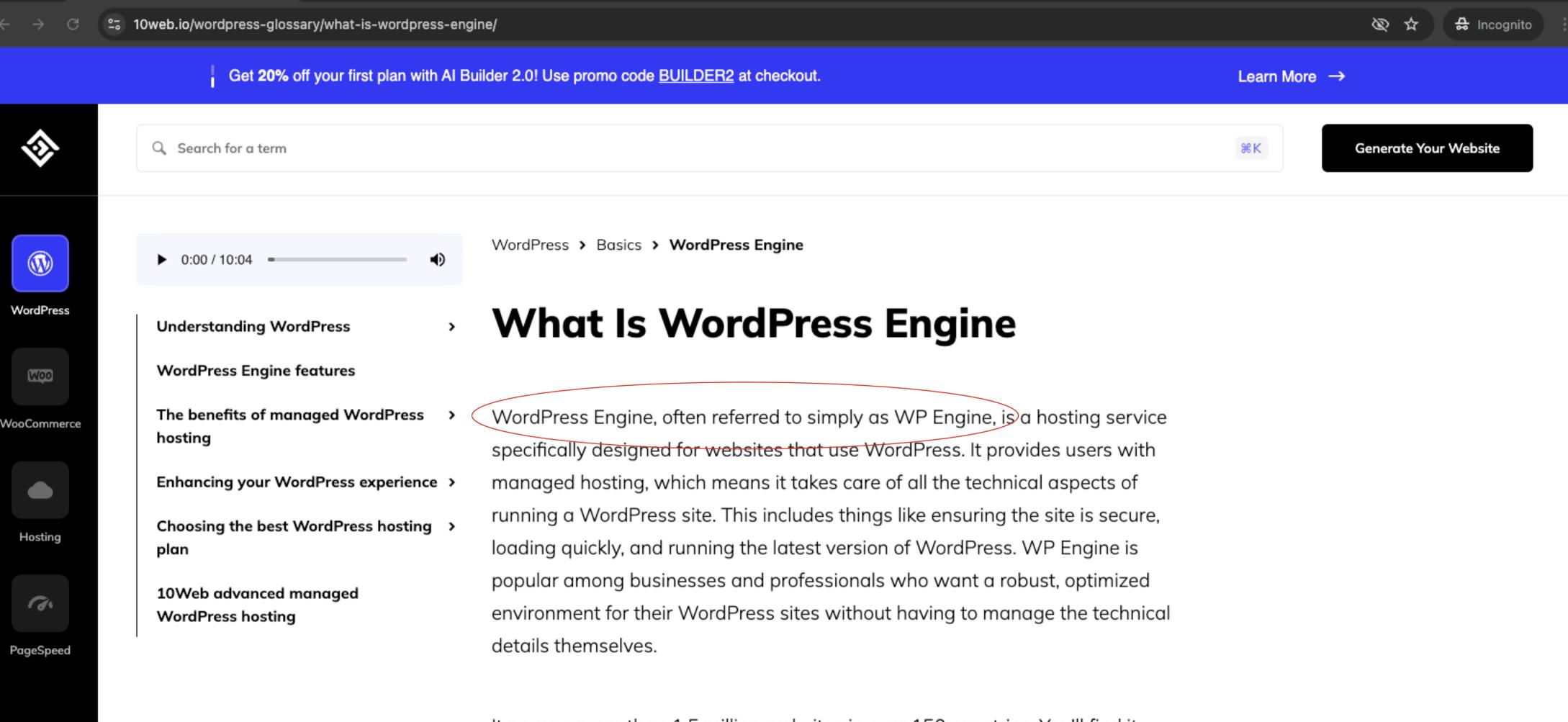
Google Chrome

August 27, 2024 at 4:51:29 PM

127.0.6533.120 (6533.120)

macOS 14.6.1





It powers more than 1.5 million websites in over 150 countries. You'll find its features ideal for scaling and maintaining your sites without hassle. This makes it an appealing choice for anyone serious about their website's performance.